

MULTI-CHEM LIMITED (Company Registration No. 198500318Z) (Incorporated in the Republic of Singapore)

ANNUAL GENERAL MEETING TO BE HELD ON WEDNESDAY, 27 APRIL 2022 AT 11.30 A.M. BY ELECTRONIC MEANS

- Company's Response To Questions Received From Shareholders Prior To Annual General Meeting

The Board of Directors of Multi-Chem Limited (the "**Company**" or together with its subsidiaries, the "**Group**") would like to thank shareholders and members who have submitted questions in advance for the Annual General Meeting ("**AGM**") scheduled to be held on Wednesday, 27 April 2022 at 11.30 a.m. by electronic means.

The Company's response to the relevant and substantial questions submitted before 18 April 2022 is set out below:

QUESTION 1

strategy going forward

COMPANY'S RESPONSE

The Group will continue to focus on growing the IT business. The Group has a focused strategy of selling and promoting only the best-of-breed IT products and delivering value added services to major systems integrators and resellers in Singapore and the regions. The Group will continue to focus on the top names in IT security products and will continue to look for suitable products to add to its range. The Group will also promote the M.Tech brand name and continue to work closely with key partners to further promote the products.

We are committed to create sustainable value for our key stakeholders. We are mindful of global uncertainties and will stay nimble to respond challenges.

QUESTION 2

Can you share perhaps what your unique moat is against possible competitors?

COMPANY'S RESPONSE

The competitive advantages and key value drivers of the Group's IT business are as follow:

- A network of distribution and service entities located close to the customers;
- A group of well-trained and experienced engineers and sales personnels servicing the customers;
- Wide network of customers and vendors; and
- Strong cash position and working capital management.

By Order of the Board

Han Juat Hoon Director

20 April 2022