



KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED
Company Reg. No. 201311482K
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATE

At the Annual General Meeting of Kim Heng Offshore & Marine Holdings Limited (“**Company**”) held on 26 April 2017, the Company’s shareholders (“**Shareholders**”) approved the payment of one-tier tax exempt final dividend of S\$0.0007 per ordinary share (“**Dividend**”) for the financial year ended 31 December 2016.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on 8 May 2017, for the purpose of determining the entitlement of shareholders to the Dividend.

Duly completed registrable transfers received by the Company at 80 Robinson Road, #02-00, Singapore 068898 up to 5:00 p.m. on 5 May 2017 will be registered to determine shareholders’ entitlements to the Dividend. Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares in the Company as at 5:00 p.m. on 5 May 2017 will be entitled to the Dividend. The Dividend will be paid by the Company to CDP which will, in turn, distribute the Dividend entitlements to such holders in accordance with its normal practice.

Payment for the Dividend shall be made on 17 May 2017.

By Order of the Board

Tan Keng Siong Thomas
Executive Chairman & CEO

26 April 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Advisors Private Limited (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Sebastian Jones, Director, SAC Advisors Private Limited at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829.

SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.