NauticAWT Limited

(Company Registration Number: 201108075C)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF MARINE ENGINEERING SERVICES PTE. LTD. – RECEIPT OF LISTING AND QUOTATION NOTICE

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*All capitalised terms used and not defined herein shall have the same meaning ascribed to them in the Company's announcements dated 3 October 2015 and 12 October 2015 in relation to the proposed acquisition of the entire issued and paid-up capital of Marine Engineering Services Pte. Ltd. ("**MESPL**") (the "**Announcements**").*

Further to the Announcements, the board of directors (the "**Board**") of NauticAWT Limited (the "**Company**") wishes to announce that the Company had, on 2 December 2015, received the listing and quotation notice from the SGX-ST (the "**Listing & Quotation Notice**") for the listing and quotation on Catalist of 1,765,893 new ordinary shares in the capital of the Company, being the Consideration Shares to be allotted and issued to the Vendor pursuant to the SPA, subject to compliance with the SGX-ST's listing requirements.

The Listing & Quotation Notice is not to be taken as indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

By Order of the Board
NAUTICAWT LIMITED

John Grønbech
Executive Director and CEO
2 December 2015

Overview of NauticAWT Limited

NauticAWT Limited is a Singapore headquartered firm offering subsurface, subsea and surface facilities engineering services and contracting solutions to the oil and gas industry. The Group is engaged in field exploration, field development and field refurbishments including design life extensions and production enhancement for ageing and mature assets for its clients.

With a global reach of 12 offices across Southeast Asia, Australasia, Middle East, Latin America and India, NauticAWT Limited provides a comprehensive range of technical and commercial solutions to the oil and gas industry. Through its multi-disciplined offerings, the Group is able to deliver customised technical greenfield development services and brownfield enhancement and extension solutions, either stand-alone or as an integrated package. The Group also produces a unique range of UHPC and HPC materials for subsurface, subsea and surface applications, which is marketed under its NAX™ trademark.

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.
