



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS UNDER
THE XMH SHARE OPTION SCHEME**

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) wishes to announce that the Company had, on 30 August 2022, issued and allotted an aggregate of 44,200 new ordinary shares in the capital of the Company (the “**New Shares**”) at the exercise price of S\$0.22 each pursuant to the exercise of 44,200 options granted under the XMH Share Option Scheme.

The New Shares rank *pari passu* in all respects with the existing issued ordinary shares in the capital of the Company (the “**Shares**”). The New Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on or around 1 September 2022.

Following the issuance of the New Shares, the total number of issued Shares (inclusive of 5,329,850 treasury shares) increased from 114,929,571 Shares to 114,973,771 Shares.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
30 August 2022