



ALLIED TECHNOLOGIES LIMITED

(Incorporated in the Republic of Singapore)
(Registration Number 199004310E)

FOURTH SUPPLEMENTAL DEED IN RELATION TO SALE AND PURCHASE AGREEMENTS IN RESPECT OF 100% OF THE EQUITY INTEREST IN (A) ALLIED MACHINERIES (SHANGHAI) CO., LTD. AND (B) TAICANG SHANFENG HARDWARE CO., LTD.

*Unless otherwise defined, all capitalized terms shall bear the same meanings as the announcements made by Allied Technologies Limited (the "**Company**") on 2 June 2016, 7 July 2016, 31 August 2016 and 30 September 2016 (the "**Announcements**").*

1. FOURTH SUPPLEMENTAL DEEDS

Further to the Announcements, the Board of Directors (the "**Board**") of the Company wishes to announce that the Company and the Purchaser had on 29 November 2017 by way of a Fourth Supplemental Deed for each of Allied Machineries (Shanghai) Co., Ltd. ("**AMSH**") and Taicang Shanfeng Hardware Co., Ltd. ("**TCSF**") respectively, mutually agreed in writing to vary certain terms and conditions of the AMSH Agreement and the TCSF Agreement relating to the terms of payment and the timelines for payment (collectively, the Fourth Supplemental Deeds and each, the AMSH Fourth Supplemental Deed and the TCSF Fourth Supplemental Deed).

2. AMENDMENT TO THE AMSH SPA

Pursuant to the AMSH Fourth Supplemental Deed, Clauses 3.2.1 and 3.2.2 of the AMSH SPA shall be deleted in its entirety, inserting the following new Clauses 3.2.1 and 3.2.2 in substitution thereof:

3.2.1 *the Equity Consideration shall be payable in the following manner:*

Amount (S\$)	Date
999,055	29 November 2016
1,498,582	29 May 2017
7,867,554	29 November 2017

3.2.2 *the Loan Assignment Consideration shall be payable in the following manner:*

Amount (S\$)	Date
563,966	29 November 2016
845,950	29 May 2017
4,441,238	29 November 2017

3. AMENDMENT TO THE TCSF SPA

Pursuant to the TCSF Fourth Supplemental Deed, Clause 3.2.2 of the TCSF SPA shall be deleted in its entirety, inserting the following new Clause 3.2.2 in substitution thereof:

3.2.2 *the Loan Assignment Consideration shall be payable in the following manner:*

Amount (RMB)	Date
1,462,195	29 November 2016
2,193,292	29 May 2017
12,090,525	29 November 2018

4. INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

To the best knowledge of the Directors, none of the directors or controlling shareholders or substantial shareholders of the Company has any interest, directly or indirectly, in the aforesaid transactions, save for their shareholdings in the Company.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the (A) proposed transaction in respect of all of the equity interest of Allied Machineries (Shanghai) Co., Ltd.; and (B) proposed transaction in respect of all of the equity interest of Taicang Shanfeng Hardware Co., Ltd. and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in the announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

6. DOCUMENTS FOR INSPECTION

Copies of the following documents are available for inspection by the Shareholders during normal business hours at the Company's registered office at 11 Woodlands Close, #10-11, Woodlands 11, Singapore 737853, for three (3) months from the date of this announcement:

- (a) the AMSH SPA (including the AMSH Supplemental Deed);
- (b) the TCSF SPA (including the TCSF Supplemental Deed);
- (c) the AMSH Second Supplemental Deed;
- (d) the TCSF Second Supplemental Deed;
- (e) the AMSH Third Supplemental Deed;
- (f) the TCSF Third Supplemental Deed;

- (g) the AMSH Fourth Supplemental Deed; and
- (h) the TCSF Fourth Supplemental Deed.

BY ORDER OF THE BOARD

Hsu Ching Yuh @ Sheu Ching Yuh
Chief Executive Officer and Group Managing Director

29 November 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST and the Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lee Chee Cheong, Associate Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.