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CSI PROPERTIES LIMITED

資本策略地產有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

SETTLEMENT OF THE OFFER TO PURCHASE THE 2025 NOTES (ISIN: XS2360202829; COMMON CODE: 236020282)

Reference is made to the announcements of the Company dated 14 May 2025, 21 May 2025 and 26 May 2025 in respect of, *inter alia*, the Offer. Capitalised terms used herein shall have the same meanings as defined in such announcements.

* For identification purpose only

PURCHASE AND SETTLEMENT

The Company hereby announces that the validly tendered 2025 Notes representing an aggregate principal amount of U.S.\$150,000,000 have been accepted, purchased and cancelled by the Company on 27 May 2025 pursuant to the terms set forth in the Tender Offer Memorandum. Following the settlement of the Offer and cancellation of the 2025 Notes purchased pursuant to the Offer, the outstanding aggregate principal amount of the 2025 Notes is U.S.\$146,132,000 as of 27 May 2025.

GENERAL

The same information as contained in this announcement is concurrently published by ESL on SGX-ST.

By Order of the Board
CSI Properties Limited
Tang Wallace
Company Secretary

Hong Kong, 27 May 2025

As at the date of this announcement, the executive directors are Mr. Chung Cho Yee, Mico (Chairman), Mr. Kan Sze Man, Mr. Chow Hou Man, Mr. Ho Lok Fai, Mr. Leung King Yin, Kevin and Ms. Chung Yuen Tung, Jasmine; and the independent non-executive directors are Mr. Cheng Yuk Wo, Mr. Shek Lai Him, Abraham, GBS, JP and Dr. Lo Wing Yan, William, JP.