Katrina GROUP LTD.
100 Beach Road #16-09/13 Shaw Tower Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

(A) RESIGNATION AND APPOINTMENT OF DIRECTORS; AND

(B) RECONSTITUTION OF BOARD OF DIRECTORS AND BOARD COMMITTEES

1. RESIGNATION OF DIRECTOR

The Board of Directors of Katrina Group Ltd. (the "**Company**") wishes to announce the resignation of Mr Eric Low Siak Meng as an Independent Director of the Company with effect from 31 August 2019. Following his resignation as Independent Director, he shall cease to be a member of the Audit Committee and Remuneration Committee, and the Chairman of the Nominating Committee of the Company.

The Company would like to extend its gratitude and appreciation to Mr Eric Low Siak Meng for his past services and invaluable contribution during his tenure of office.

2. APPOINTMENT OF NEW DIRECTOR

The Company would also like to announce the appointment of Mr Tan Kong King as an Independent Director of the Company and a member of the Audit Committee and Remuneration Committee, and the Chairman of the Nominating Committee of the Company with effect from 1 September 2019.

3. RECONSTITUTION OF THE BOARD AND BOARD COMMITTEES

Following the above changes, the compositions of the Board and Board Committees shall be re-constituted as follows:-

Board of Directors
Alan Goh Keng Chian (Executive Chairman and Chief Executive Officer)
Madaline Catherine Tan Kim Wah (Executive Director)
Mah How Soon (Ma Haoshun) (Lead Independent Director)
Joan Lau Sau Chee (Independent Director)
Tan Kong King (Independent Director)

Audit Committee
Mah How Soon (Ma Haoshun) (Chairman)
Joan Lau Sau Chee (Member)
Tan Kong King (Member)

Nominating Committee
Tan Kong King (Chairman)
Mah How Soon (Ma Haoshun) (Member)
Joan Lau Sau Chee (Member)

Remuneration Committee
Joan Lau Sau Chee (Chairman)
Mah How Soon (Ma Haoshun) (Member)
Tan Kong King (Member)

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RENNthai Bayang MUCHOS Hutong 胡同 红锅

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4. ANNOUNCEMENTS PURSUANT TO RULE 704(6) OF THE CATALIST RULES OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")

The announcements pursuant to rule 704(6) of the Catalist Rules of the SGX-ST relating to the aforementioned resignation and appointment are released to the SGX-ST separately today.

By Order of the Board

Alan Goh Keng Chian
CEO and Executive Chairman

30 August 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9886.

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