BNY MELLON

July 1, 2016

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Final Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	102.963	
	Underlying Shares	**DRs**
Record Date:	Mar 31, 2016	Mar 31, 2016
Payable Date:	Jun 30, 2016	Jul 11, 2016
Gross Dividend Rate Total:	JPY9.0	USD0.08741 taxable Half-Year Payment
Withholding Tax:		USD0.008741@10.00%
Dividend Fee:		USD0.00
Net Dividend Rate:		USD0.078669

Tax Rates / Tax Amt/ Tax Relief Fee/ Net Rate
@0.00% / 0.0/ 0.0053/ 0.08211

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

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@10.00% / 0.008741/ 0.0018/ 0.076869
@12.50% / 0.010927/ 0.0009/ 0.075583
@15.00% / 0.013112/ 0.0001/ 0.074198
@15.315% / 0.013387/ 0.0/ 0.074023
@20.315% / 0.017758/ 0.0/ 0.069652
@20.42% / 0.01785/ 0.0/ 0.06956

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Bing Li
T: +212 815 8245 / F: +212 815 3500
bing.li@bnymellon.com

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