



GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the “**Issuer**”)

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019

(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)

(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

The Issuer wishes to announce that as part of its initiative to consolidate its Singapore operations into one facility, its subsidiary, United Test and Assembly Center Ltd, has entered into an agreement to dispose of one of its facilities at 2 Ang Mo Kio Street 63, Singapore 569111, for an aggregate consideration of S\$61 million plus goods and services tax. The Issuer expects to complete the sale process in the third quarter of 2014.

GLOBAL A&T ELECTRONICS LTD

8 May 2014