
**PROPOSED PLACEMENT OF UP TO 35.0 MILLION SHARES, COMPRISING UP TO 15.0
MILLION NEW SHARES AND UP TO 20.0 MILLION EXISTING SHARES
– RECEIPT OF LISTING AND QUOTATION NOTICE AND UPDATE ON COMPLETION DATE**

*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Company's announcement dated 18 June 2026 relating to the Proposed Placement (the "**Previous Announcement**").*

1. INTRODUCTION

The Board of Directors (the "**Board**") of Lum Chang Creations Limited (the "**Company**") refers to the Previous Announcement and the Company's announcement dated 24 June 2026 providing an update on the Proposed Placement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

- 2.1. The Board wishes to announce that the Company has, on 26 June 2026, received the listing and quotation notice ("**LQN**") from the SGX-ST stating the approval in-principle of the SGX-ST for the listing and quotation of up to 15,000,000 New Placement Shares on the Catalist of the SGX-ST.
- 2.2. The LQN is subject to compliance with the SGX-ST's listing requirements.
- 2.3. The LQN also states that the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.
- 2.4. The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries or its securities.

3. RANKING OF NEW PLACEMENT SHARES

The New Placement Shares shall rank *pari passu* in all respects with the existing issued Shares at the time of issuance except for any dividends, rights, allotments, or other distributions, the record date of which falls on or before the date of issuance of the New Placement Shares.

4. NEW COMPLETION DATE

Given that the LQN has been received on 26 June 2026, the Parties to the Placement Agreement have agreed that the Completion Date shall be 1 July 2026.

5. FURTHER ANNOUNCEMENTS

The Company will make the appropriate announcements as and when there are material developments on the Proposed Placement.

6. CAUTIONARY STATEMENT

Shareholders and potential investors should note that the Proposed Placement remains subject to, among others, the fulfilment of the conditions set out under the Placement Agreement. There is no certainty or assurance that the conditions can be fulfilled or that the Proposed Placement will be completed. Shareholders and potential investors are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when trading in the Shares. Shareholders and potential investors who are in doubt as to the action they should take, should consult their stockbrokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Wong Yi
Company Secretary
26 June 2026

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Leong Weng Tuck at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.

Nothing in this communication, nor the fact of it being made, constitutes an offer to buy or sell or a solicitation of an offer to buy or sell the Placement Shares in the United States. The Placement Shares have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or under the securities laws of any state or jurisdiction of the United States and may not be offered or sold within the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and in compliance with applicable state securities laws. The offer and sale of the Placement Shares is being made only in "offshore transactions" as defined in, and in reliance on, Regulation S under the Securities Act. There will be no public offering of the Placement Shares in the United States.

The Placement Shares have not been reviewed or approved by the Securities and Futures Commission in Hong Kong and, accordingly, no person shall (a) offer or sell in Hong Kong, by means of any document, any Placement Shares other than to "professional investors" as defined in the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO") and any rules made under the SFO; or (b) issue or have in its possession for the purposes of issue, whether in Hong Kong or elsewhere, any advertisement, invitation or document relating to the Placement Shares that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to the Placement Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to "professional investors" as defined in the SFO and any rules made under the SFO.