

FALCON ENERGY GROUP LIMITED
(Company Registration Number 200403817G)
(Incorporated in the Republic of Singapore)

SUPPLEMENTAL DEEDS AND DESPATCH OF CIRCULAR IN RELATION TO THE SALE AND LEASEBACK OF NON-CORE ASSETS

1. INTRODUCTION

The board of directors (“**Board**”) of Falcon Energy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 4 September 2018 in relation to, *inter alia*, the Disposal.

Unless the context otherwise requires, all capitalised terms used herein shall bear the same meanings ascribed to them in the announcement dated 4 September 2018.

2. SUPPLEMENTAL DEEDS & DESPATCH OF CIRCULAR

The Board wishes to announce that on 12 October 2018, the Vendor and the Purchaser entered into four (4) supplemental deeds (the “**Supplemental Deeds**”) to the Options to Purchase to vary the terms of the Options to Purchase for purposes of Rule 1019(1) of the Listing Manual. In addition, the Board wishes to announce that the Company has today despatched to Shareholders of the Company a circular (“**Circular**”) dated 13 October 2018 containing, *inter alia*, further information on the Disposal, including the reasons and circumstances relating to the Disposal.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
13 October 2018