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OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199504676H)

ANNOUNCEMENT

ISSUE OF S$400,000,000 4.00% FIXED RATE SENIOR UNSECURED NOTES DUE 2026

Olam International Limited (the "**Company**") refers to its previous announcement dated 18 August 2020 in connection with its issue of S$400,000,000 4.00 per cent. fixed rate senior unsecured notes due 2026 (the "**Notes**") under the US$5,000,000,000 Euro Medium Term Note Programme established by the Company on 6 July 2012 and last updated on 5 May 2020 (the "**EMTN Programme**"). The Company is pleased to announce that the Notes have been issued today.

The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on Wednesday, 26 August 2020. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the EMTN Programme, the Notes or of the merits of investing in any Notes.

BY ORDER OF THE BOARD

Neelamani Muthukumar
Group Chief Financial Officer

24 August 2020

Important Notice

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About Olam International Limited

Olam International is a leading food and agri-business supplying food, ingredients, feed and fibre to 25,200 customers worldwide. Our value chain spans over 60 countries and includes farming, processing and distribution operations, as well as a sourcing network of an estimated 5 million farmers.

Through our purpose to ‘Re-imagine Global Agriculture and Food Systems’, Olam aims to address the many challenges involved in meeting the needs of a growing global population, while achieving positive impact for farming communities, our planet and all our stakeholders.

Headquartered and listed in Singapore, Olam currently ranks among the top 30 largest primary listed companies in terms of market capitalisation on SGX-ST.

More information on Olam can be found at www.olamgroup.com. Follow @olam:



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