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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE OF SENIOR NOTES

This announcement is published on a voluntary basis by the board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

As of the date of this announcement, the Company has repurchased the principal amount of US\$10 million plus accrued and unpaid interests of its 3.85% senior notes with the total principal amount of US\$200 million to be due on 18 November 2021 (ISIN: XS2261175801).

As at 30 June 2021, the Group had cash and cash equivalents of approximately RMB46.5 billion and restricted cash of approximately RMB10.6 billion, among which approximately RMB3.3 billion cash and cash equivalents were held by the Group outside the People’s Republic of China. Since 1 July 2021 and up to 31 October 2021, the Group has raised an equivalent of approximately RMB4.6 billion cash from issuances of senior notes offshore in July 2021 and September 2021, and have transferred cash of approximately RMB3.5 billion from onshore to offshore. Based on the information currently available, the Group believes that it is also able to transfer further funds offshore so as to service its offshore debt obligations if and when necessary.

With reference to the announcement made by the Company on 25 October 2021, the Company reassured its investors that it has sufficient funds to repay its debts as they fall due and the Company reconfirmed such statement in this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 4 November 2021

As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan[#], Mr. Kwong Che Keung, Gordon[#], Mr. Hui Chiu Chung, Stephen[#] and Mr. Wong Shiu Hoi, Peter[#].*

** Executive Directors*

*** Non-executive Directors*

Independent Non-executive Directors