BNY MELLON

December 6, 2018

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Final Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	113.18	
	Underlying Shares	**DRs**
Record Date:	Sep 30, 2018	Sep 28, 2018
Payable Date:	Dec 05, 2018	Dec 17, 2018
Gross Dividend Rate Total:	JPY11.0	USD0.09719 taxable Interim Dividend
Withholding Tax:		USD0.009719@10.00%
Dividend Fee:		USD0.005831
Net Dividend Rate:		USD0.08164

Tax Rates / Tax Amt/ Divd Fee/ Tax Relief Fee/ Net Rate
@0.00% / 0.0/ 0.005831/ 0.0059/ 0.085459
@5.00% / 0.00486/ 0.005831/ 0.004/ 0.082499
@10.00% / 0.009719/ 0.005831/ 0.002/ 0.07964
@12.50% / 0.012149/ 0.005831/ 0.001/ 0.07821
@15.00% / 0.014579/ 0.005831/ 0.0001/ 0.07668
@15.315% / 0.014885/ 0.005831/ 0.0/ 0.076474
@20.315% / 0.019744/ 0.005831/ 0.0/ 0.071615
@20.42% / 0.019846/ 0.005831/ 0.0/ 0.071513

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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