KOH BROTHERS ECO ENGINEERING LIMITED
(Company Registration No. 197500111H)
(Incorporated in Singapore)

ADJUSTMENTS TO EXISTING WARRANTS:
(i) RECEIPT OF LISTING AND QUOTATION NOTICE; AND
(ii) NOTICE OF BOOKS CLOSURE DATE.

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1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Koh Brothers Eco Engineering Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements made by the Company on 29 June 2018, 23 August 2018, 3 September 2018 and 21 September 2018 (collectively, the "**Previous Announcements**") in relation to:

(i) the renounceable non-underwritten rights cum warrants issue of up to 523,317,944 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S$0.045 for each Rights Share, with up to 523,317,944 free detachable warrants (the "**Warrants**"), each Warrant carrying the right to subscribe for one (1) new ordinary share in the capital of the Company (the "**Warrant Share**") at an exercise price of S$0.050 for each Warrant Share, on the basis of one (1) Rights Share for every two (2) ordinary shares in the capital of the Company (the "**Shares**") held by Entitled Shareholders as at a books closure date to be determined, fractional entitlements to be disregarded, with one (1) free Warrant for every one (1) Rights Share validly subscribed by the Entitled Shareholders (the "**Proposed Rights cum Warrants Issue**"); and

(ii) the Warrants Adjustment.

1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Previous Announcements.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1 The Board is pleased to announce that the Company has on, 26 September 2018, received the listing and quotation notice (the "**Listing and Quotation Notice**") in relation to the listing and quotation on the Catalist of up to 39,208,089 Adjustment Warrants and 39,208,089 Additional Warrant Shares.

2.2 The Listing and Quotation Notice is subject to the following:

(i) Compliance with SGX-ST's listing requirements; and

(ii) submission of a confirmation that there is a sufficient spread in the Adjustment Warrants as required under Rule 826 of the Listing Manual of the SGX-ST Section B: Rules of Catalist is complied with.

2.3 The Listing and Quotation Notice is not an indication of the merits of the Warrants Adjustment, Adjustment Warrants, Adjustment Warrant Shares, the Company, its subsidiaries and their securities.

3. NOTICE

3.1 **NOTICE IS HEREBY GIVEN** that the register of warrantholders of the Company will be closed at **5.00 p.m.** (Singapore time) on **11 October 2018** (the "**Books Closure Date**") for the purposes of determining the issue and allotment of the Adjustment Warrants arising from the Warrants Adjustment to the warrantholders whose registered address with The Central Depository (Pte) Limited ("**CDP**") are in Singapore as at 11 October 2018 (the "**Entitled Warrantholders**").

3.2 Entitled Warrantholders whose securities accounts with CDP are credited with the Existing Warrants as at 5.00 p.m. on 11 October 2018 will be allotted the Adjustment Warrants entitlements arising from the Warrants Adjustment on the basis of the number of Existing Warrants standing to the credit of their securities accounts with CDP as at 5.00 p.m. on 11 October 2018.

3.3 For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants Adjustment is only made in Singapore and the Adjustment Warrants will NOT be offered to warrantholders with registered addresses outside Singapore as at 11 October 2018 and who have not, at least three (3) market days prior thereto, provided CDP addresses in Singapore for the service of notices and documents.

4. IMPORTANT DATES AND EVENTS

EVENT	DATE
Effective date of the Warrants Adjustment	20 September 2018
Expected date of issue and allotment of the Adjustment Warrants	18 October 2018
Expected date of listing of the Adjustment Warrants	19 October 2018

5. FURTHER ANNOUNCEMENTS

Further announcements will be made by the Company in relation to the Warrants Adjustment as and when appropriate.

6. CAUTION IN TRADING

Shareholders and potential investors of the Company are hereby reminded to exercise caution when dealing in the securities of the Company. In particular, Shareholders and potential investors of the Company are reminded that there is no assurance that the Proposed Rights cum Warrants Issue mentioned in this announcement will materialise. Persons who are in doubt to the action they should take should consult their stockbrokers, bank managers, solicitors, or other professional advisors.

BY ORDER OF THE BOARD

KOH KENG SIANG
Non-Executive and Non-Independent Chairman

26 September 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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