## MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No.198200473E)

## APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") ON THE EXTENSION OF TIME TO MAINTAIN LISTING STATUS

The board of directors (the "Board") of Mercurius Capital Investment Limited (the "Company", and together with its subsidiaries, the "Group") refers to the Company's announcements on 1 February 2019 and 28 March 2019 in relation to, *inter alia*, an application submitted to the SGX-ST (the "Application") to seek an extension of the deadline of 31 March 2019 to demonstrate to the SGX-ST that the Company has a viable business to maintain its listing status.

The Board wishes to update shareholders of the Company that further to the Application, the Company is currently in an advanced stage of negotiation for a joint venture and business investment ("**Potential Investment**"), and will make the necessary announcement(s) when there are material developments.

There is no certainty or assurance as at the date of this announcement that the Potential Investment will materialise or that the SGX-ST will grant approval to the Company for the Application. Shareholders of the Company and potential investors are advised to exercise caution when trading in the shares of the Company, and should read this announcement and any further announcements by the Company carefully. Person who are in doubt as to the action they should take should consult their stock brokers, bank managers, solicitors or other professional advisors.

BY ORDER OF THE BOARD

CHANG WEI LU Executive Chairman and Chief Executive Officer 20 May 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.