



NANOFILM TECHNOLOGIES INTERNATIONAL

1Q2022 Business Update

April 2022



IMPORTANT NOTICE

This presentation is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Nanofilm Technologies International Limited (the “Company”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The information and opinions in this presentation are provided as at the date of this document (unless stated otherwise) and are subject to change without notice, its accuracy is not guaranteed and it may not contain all material or relevant information concerning the Company or its subsidiaries (the “Group”). None of the Company, its subsidiaries nor its affiliates, advisors and representatives make any representation regarding, and assumes no responsibility or liability whatsoever (in negligence or otherwise) for, the accuracy or completeness of, or any errors or omissions in, any information contained herein nor for any loss howsoever arising from any use of this presentation. Further, nothing in this presentation should be construed as constituting legal, business, tax or financial advice.

The information contained in this presentation includes historical information about and relevant to the assets of the Group that should not be regarded as an indication of the future performance or results of such assets. Certain statements in this presentation constitute “forward-looking statements”. These forward-looking statements are based on the current views of the Company concerning future events, and necessarily involve risks, uncertainties and assumptions. These statements can be recognised by the use of words such as “expects”, “plans”, “will”, “estimates”, “projects”, “intends” or words of similar meaning. These forward-looking statements speak only as at the date of this presentation. No assurance can be given that future events will occur, that projections will be achieved, or that assumptions are correct. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements and you are cautioned not to place any undue reliance on these forward-looking statements. The Company does not assume any responsibility to amend, modify or revise any forward-looking statements, on the basis of any subsequent developments, information or events, or otherwise, subject to compliance with all applicable laws and regulations and/or the rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and/or any other regulatory or supervisory body or agency.

1 | 1Q2022 HIGHLIGHTS

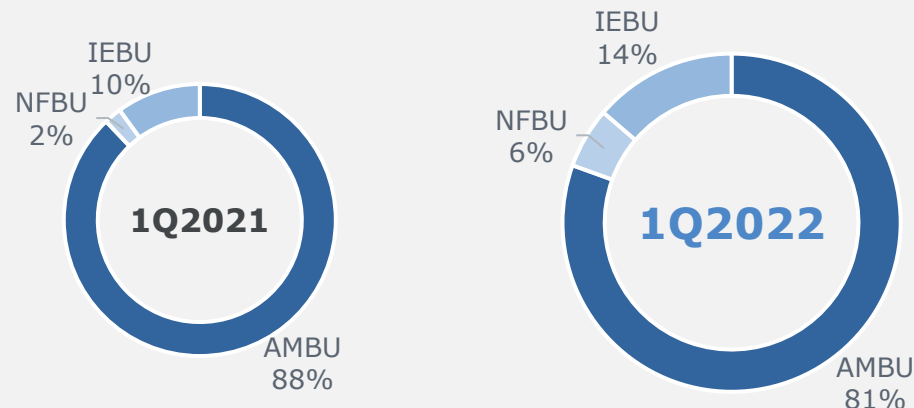


1Q2022 PERFORMANCE SUMMARY: STRONGER GROWTH MOMENTUM

GROUP REVENUE

+27% YoY

with growth in all BUs



Illustrative purposes, not drawn to scale

AMBU

- Mainly driven by Wearables & Accessories, Communication sub-segments, and Automotive segment
- Approx. **81%** of Group's YTD revenue¹

NFBU

- Driven by mass production products, including the MLA project and a Fresnel lens project
- Approx. **6%** of Group's YTD revenue¹

IEBU

- Group revenue strategy to address opportunities through equipment sales in selective markets
- Approx. **14%** of Group's YTD revenue¹

Sydragen

- Plant qualified, on track for pilot production and maiden revenue contribution in 2H2022
- Commenced pilot production of coating services

Source: Company information
(1) Figures may not add up due to rounding

2 | BUSINESS OUTLOOK



BUSINESS OUTLOOK

BEYOND 1Q2022

- **Despite macro challenges, Group is positive and confident of 2022**
- **BU-centric structure, delivering sustainable growth**
 - Each BU taps on Group's deep technology platform, supported by centralised support functions
 - BU grows independently, accelerating commercialisation pathways in multiple industries of different characteristics
- **Dynamic operating environment with the Covid-19 situation in Shanghai**
 - Flow of logistics and labour have been affected, but the Group continues operations in a closed-loop manufacturing arrangement
 - Stringent health measures in place to ensure the safety and well-being of its employees
 - Should situation be prolonged, there may be impact on the Group's operations
 - Will adapt and manage the situation accordingly
- **Mitigating inflationary pressures**
 - Controlling impact from rising raw material costs, which form a relatively small portion of our cost structure
 - Solar panel installation in Shanghai to counter higher tariffs
 - Moving towards Industry 4.0 with investments in automation to reduce direct labour participation
 - System-backed processes to manage and execute high mix, high volume business

THANK YOU

