

DEL MONTE PACIFIC LIMITED
(the "**Company**")
(Incorporated in the British Virgin Islands)

DESPATCH OF CIRCULAR AND NOTICE OF GENERAL MEETING IN RELATION TO THE PROPOSED ADOPTION OF THE DEL MONTE PACIFIC EXECUTIVE SHARE OPTION PLAN 2016

The Board of Directors of Del Monte Pacific Limited (the "**Company**") wishes to announce that the Company has today despatched to the shareholders of the Company (the "**Shareholders**") a circular dated 8 August 2016 (the "**Circular**") which contains, *inter alia*, a notice (the "**Notice of GM**") for convening a general meeting (the "**GM**") on Tuesday, 30 August 2016 at 10.40 a.m. (or as soon after the conclusion or adjournment of the General Meeting of the Company to be held at 10.30 a.m. on the same day) at Anson Room 3, Level 2 of M Hotel, 81 Anson Road, Singapore 079908 for the purpose of seeking Shareholders' approval on the proposed Adoption of the Del Monte Pacific Executive Share Option Plan 2016.

The Notice of GM and details of the proposals to be tabled at the GM are set out in the Circular, a copy of which is attached to this Announcement.

BY ORDER OF THE BOARD

Rolando C. Gapud
Executive Chairman

Date: 8 August 2016