

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

SUPPLEMENTAL SALE AND PURCHASE AGREEMENT IN RESPECT OF THE ACQUISITION OF PETROLEUM INTERESTS HELD BY CARNARVON THAILAND LIMITED AND THE PROPOSED ISSUE OF NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY
- RECEIPT OF LISTING AND QUOTATION NOTICE

*The board of directors ("**Board**") of Loyz Energy Limited (the "**Company**") refers to the Company's announcement on 18 January 2016 (the "**Announcement**") in relation to the supplemental sale and purchase agreement in respect of the acquisition of petroleum interests held by Carnarvon Thailand Limited and the proposed issue of new ordinary shares in the capital of the Company. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.*

Further to the Announcement, the Board is pleased to announce that the Company has, on 1 February 2016, received the listing and quotation notice (the "**Notice**") from the SGX-ST in relation to the listing and quotation of the New Shares to be allotted and issued pursuant to the Proposed Shares Issue, subject to compliance with the SGX-ST's listing requirements.

The Notice is not an indication of the merits of the New Shares, the Acquisition, the Company, its subsidiaries and their securities.

Further announcements on the Proposed Shares Issue, and the listing and quotation for the New Shares on Catalist will be made by the Company in due course as and when appropriate.

BY ORDER OF THE BOARD

Lee Chye Cheng, Adrian
Managing Director
1 February 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.