



(Company Registration no. 198003719Z)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of Top Global Limited (the “Company”) wishes to announce that the issued share capital of the Company has increased from 11,408,053,240 ordinary shares to 11,414,553,240 ordinary shares by way of the allotment and issue of 6,500,000 new ordinary shares pursuant to the exercise of 6,500,000 Warrants (W29092015) at the exercise price of S\$0.005 for each new ordinary share on 30 April 2014. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and they are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 7 May 2014.

There are 7,599,579,316 (W29092015) outstanding Warrants remaining after the aforesaid exercise.

By Order of the Board
Hano Maeloa
Chief Executive Officer and Executive Director
5 May 2014