



天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

ADJOURNMENT OF THE PETITION FOR THE WINDING UP OF THE COMPANY

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”).

BERMUDA COURT HEARING

Reference is made to the inside information announcement of the Company dated 16 August 2022 (the “**Announcement**”) in relation to the appointment of JPLs and the Petition. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to announce that the Bermuda Court adjourned the hearing of the Petition to Friday, 3 February 2023 (Bermuda time).

HONG KONG HIGH COURT HEARING

Reference is made to the inside information announcement of the Company dated 12 October 2022 in relation to a winding-up petition against the Company (the “**HK Petition**”) presented by Seazen Resources Investment Limited at the High Court of the Hong Kong Special Administrative Region in respect of the alleged non-repayment by the Company of the senior notes held by it in a principal amount of US\$22 million and interest accrued thereon.

The hearing of the HK Petition is scheduled on Wednesday, 14 December 2022.

Further announcements on the development of the Petition and the HK Petition will be made by the Company to update the shareholders and potential investors of the Company as and when required.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
YU Pan
Chairman

Hong Kong, 31 October 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. YU Pan (Chairman), Mr. WANG Chenghua and Mr. JIN Zhifeng; one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.