



GSH CORPORATION LIMITED LAUNCHES NEW SERIES ISSUANCES OF 105 DAYS, 196 DAYS AND 287 DAYS OF THE COMMERCIAL PAPER ON DIGITAL SECURITIES PLATFORM ADDX

Reference is made to GSH Corporation Limited's announcements dated 25 August 2022, 15 September 2022, 24 November 2022, 16 December 2022, 1 March 2023, 16 March 2023, 29 May 2023, 15 June 2023, 24 August 2023, 14 September 2023, 23 November 2023, 14 December 2023, 28 February 2024, 14 March 2024, 23 May 2024, 13 June 2024, 22 August 2024, 12 September 2024, 21 November 2024, 12 December 2024, 26 February 2025, 13 March 2025, 22 May 2025, 12 June 2025, 21 August 2025, 11 September 2025, 20 November 2025 and 11 December 2025 (collectively, the "CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the following issues under the CP Facility Programme:

- (a) The forty-first issue under the CP Facility Programme for a tenor of 105 days ("**G015 Issue**")¹ at an interest rate of 3.95% per annum;
- (b) The forty-second issue under the CP Facility Programme for a tenor of 196 days ("**G614 Issue**")¹ at an interest rate of 4.15% per annum; and
- (c) The forty-third issue under the CP Facility Programme for a tenor of 287 days ("**G904A1 Issue**")¹ at an interest rate of 4.45% per annum;
- (d) The forty-fourth issue under the CP Facility Programme for a tenor of 287 days ("**G904A2 Issue**")² at an interest rate of 5.0% per annum; and
- (e) The forty-fifth issue under the CP Facility Programme for a tenor of 287 days ("**G904B Issue**")¹ at an interest rate of 4.45% per annum.

The Company is expected to raise an estimated aggregate of S\$45 million for the G015 Issue, G614 Issue, G904A1 Issue, G904A2 Issue and G904B Issue, the amount of which may be varied at the sole and absolute discretion of the Board.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, the G015 Issue, G614 Issue, G904A1 Issue, G904A2 Issue and G904B Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

26 February 2026

¹ Minimum subscription of S\$20,000

² Minimum subscription of S\$1,000,000