
**UPDATE OF THE INFORMATION MEMORANDUM IN RELATION TO THE S\$300,000,000
MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) AND
ENTRY INTO A SUPPLEMENTAL TRUST DEED**

The Board of Directors (the “**Board**”) of Lum Chang Holdings Limited (the “**Company**”) wishes to announce that the Company has on 15 January 2016 updated the information memorandum dated 31 March 2014 relating to the Programme, and entered into a supplemental trust deed dated 15 January 2016 with The Bank of New York Mellon, Singapore Branch as trustee of notes to be issued pursuant to the Programme (the “**Notes**”), to, among other things, amend the financial covenants set out in the terms and conditions of the Notes and the original trust deed dated 31 March 2014 made between the same parties.

BY ORDER OF THE BOARD

Tony Fong
Company Secretary
15 January 2016