



Global Strategic Holdings
Registration No. 200106139K
(Incorporated in Singapore)

GSH CORPORATION LIMITED – PROPOSED SALE OF TRADING AND DISTRIBUTION BUSINESS

The Board of Directors (the “**Board**”) of GSH Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement of the Company dated 9 July 2014 (“**Announcement**”).

All capitalized terms, unless otherwise defined or as the context otherwise requires, shall bear the meaning as ascribed thereto in the Announcement.

Further to the Announcement and the consultation by the Company with the SGX-ST on the relative figure in Rule 1006(b) being a negative figure, the Board wishes to update that the SGX-ST has advised, in a letter to the Company dated today, that the Company is not required to seek the approval of Shareholders for the Proposed Sale under Rule 1014(2) of the Listing Manual.

Shareholders are advised to exercise caution in trading their Shares as there is no certainty or assurance that the Proposed Sale will proceed to completion. Shareholders are advised to read the Announcement, this announcement and any further announcements by the Company carefully. Shareholders should consult their stockbrokers, solicitors or other professional advisors if they have any doubts about the actions they should take.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

31 July 2014