



SILICON ENERGY – Powering the Future

矽力杰股份有限公司 Silergy Corp.

(台灣) 新北市中和區板南路 663 號 14 樓
14F., No.663, Bannan Rd., Zhonghe Dist.,
New Taipei City 235,, Taiwan
Tel: 886-2-2221-5266 Fax: 886-2-2221-5778

NOTICE

Silergy Corp ("Silergy")

USD 125,000,000 Global Zero Coupon Convertible Bonds Due 2021 (the "Bonds")

ISIN: XS1452397372

NOTICE IS HEREBY GIVEN that as a result of distributing to all holders of common shares the cash dividend of "NTD\$4.924" per common share by Silergy Corp. (the "Company"), pursuant to Section "5.3.1" of the Indenture dated "August, 4, 2016" (the "Indenture") among the Company and The Bank of New York Mellon, as the Trustee, the Conversion Price will be adjusted from NTD\$ 420.000 to NTD\$416.260 effective from "July 10, 2017" which is the record date thereof. Terms used and not defined herein shall have the meanings given to them in the Indenture.

Best regards,

Vincent Pan

CFO

Silergy Corp.