

11 October 2024

SGX-ST Announcement

All outstanding \$225 million Senior Unsecured Convertible Notes due 2026 fully converted into fully paid ordinary shares

On 9 October 2024, all outstanding \$225 million 0.625% Senior Unsecured Convertible Notes Due 2026 ("**Notes**") were fully converted into fully paid ordinary shares in Washington H. Soul Pattinson and Company Limited ("**Soul Patts**") pursuant to the terms and conditions of the Notes.

Following this conversion, all Notes have now been redeemed, converted and/or cancelled and no Notes remain outstanding.

The Notes will be delisted from the Singapore Exchange Securities Trading Limited.

About Soul Patts

Washington H. Soul Pattinson is an Australian public company that first listed on the Sydney Stock Exchange (now ASX) on 21 January 1903. With origins in owning and operating Australian pharmacies, Soul Patts has since evolved into a diversified investment house with a portfolio of assets across multiple industries. Soul Patts takes a long-term approach to investing with an objective to deliver superior returns by creating capital growth and regular dividends. Through owning SOL shares, an investor gains access to the following asset classes: listed equities, private markets, credit, and property. More information: SoulPatts.com.au