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Dr.Peng Holding Hongkong Limited
(鵬博士投資控股香港有限公司)
(incorporated in Hong Kong with limited liability)

US\$500,000,000 7.55 per cent. Guaranteed Notes due 2021
(Global Note ISIN: XS1611011922, Common Code: 161101192)
(the “Notes”)

References are made to the announcements of Dr.Peng Holding Hongkong Limited (the “**Issuer**”) dated 21 April 2020, 27 April 2020, 29 April 2020, 7 May 2020 and 29 May 2020 and the Consent Solicitation Memorandum dated 7 May 2020 (the “**Consent Solicitation Memorandum**”). Unless otherwise defined in this announcement, capitalised terms used in this announcement have the same meaning as given to them in the Consent Solicitation Memorandum.

On 1 June 2020, the Issuer, the Guarantor, the Trustee and the Security Trustee entered into the Amendment and Restated Trust Deed.

Having received the prior written consent of the General Partner to the execution and delivery of the Partnership Interests Security Deed (and the creation of the security thereunder) on 16 May 2020, and having therefore satisfied the Security Condition Precedent, the Issuer also entered into the Partnership Interests Security Deed and the Account Charge with the Security Trustee on 1 June 2020.

On the same date, the Issuer (i) effected the partial redemption of Notes in accordance with Condition 5(I) (*Mandatory Effective Date Redemption*) in the (amended) Terms and Conditions of the Notes as set out in Schedule 3 to the Amended and Restated Trust Deed and (ii) paid the Consent Fee to the relevant Noteholders in accordance with the Consent Solicitation Memorandum.

BY ORDER OF THE BOARD
DR.PENG HOLDING HONGKONG LIMITED

Sun Lisi
Company Director
2 June 2020