

**INNOPAC HOLDINGS LIMITED**  
(Incorporated in Singapore)  
(Company Registration No. 197301788K)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES WITH FREE  
DETACHABLE WARRANTS – ISSUE AND LISTING OF RIGHTS SHARES AND WARRANTS**

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**1. INTRODUCTION**

The Directors of Innopac Holdings Limited (the “**Company**”) refer to the announcements dated 20 June 2014, 12 August 2014, 13 August 2014, 21 August 2014, 5 September 2014, 7 October 2014, 16 October 2014, 20 October 2014 and 10 November 2014 in connection with the Rights Shares cum Warrants Issue. All capitalised terms shall bear the same meaning ascribed to them in the Offer Information Statement dated 16 October 2014 issued by the Company (the “**Offer Information Statement**”).

**2. ISSUE OF RIGHTS SHARES AND WARRANTS**

Further to its announcement on 10 November 2014 on the results of the Rights Shares cum Warrants Issue, the Company wishes to announce that 931,567,650 Rights Shares and 465,783,822 Warrants were allotted and issued by the Company today. Based on the foregoing, the gross proceeds raised by the Company from the Rights Shares cum Warrants Issue are approximately S\$9,315,677.

The share certificates and warrant certificates have been despatched to CDP today. The Rights Shares with Warrants allotted and issued to successful subscribers with Securities Accounts will be credited into their respective Securities Accounts on 12 November 2014.

**3. LISTING OF RIGHTS SHARES AND WARRANTS**

The 931,567,650 Rights Shares will be listed, quoted and traded on the Main Board of the SGX-ST with effect from 9.00 a.m. on 12 November 2014. The 465,783,822 Warrants will be listed, quoted and traded on the Main Board of the SGX-ST with effect from 9.00 a.m. on 13 November 2014.

The Rights Shares, when allotted and issued, will rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the Record Date for which falls on or after the date of issue of the Rights Shares.

Following the allotment and issue of the Rights Shares, the total number of issued Shares of the Company has increased from 3,465,182,495 Shares to 4,396,750,145 Shares.

**BY ORDER OF THE BOARD OF  
INNOPAC HOLDINGS LIMITED**

Wong Chin Yong  
Managing Director & Chief Executive Officer  
11 November 2014