ORIENTAL GROUP LTD.
(Company Registration No. 200401998C)
(Incorporated in Singapore)

PROPOSED PLACEMENT OF 50,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF ORIENTAL GROUP LTD

- **LISTING AND QUOTATION OF THE PLACEMENT SHARES**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements dated 14 July 2015, 4 August 2015 and 13 August 2015 in relation to the proposed placement of 50,000,000 new ordinary shares in the share capital of Oriental Group Ltd. (Collectively, the "**Announcements**").*

Further to the Announcements, the Board wishes to announce that the Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST on 18 August 2015 and trading of the Placement Shares will commence from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Lee Wan Sing
Chief Executive Officer

17 August 2015