

We confirm the following movement in the issued share capital of Mandarin Oriental International Limited for April 2015:

	<u>Issued Capital</u>
<u>Opening Balance</u> as at 01.04.2015	1,003,723,677
<u>Movement</u>	
08.04.2015 Shares issued pursuant to the 1 for 4 Rights Issue	250,930,401*
22.04.2015 Shares issued pursuant to The Mandarin Oriental International Share Option Plan 2005 of the 1995 Senior Executive Share Incentive Scheme	1,803#
<u>Closing Balance</u> as at 30.04.2015	1,254,655,881

- \* 188,273,491 shares were issued on the Bermuda Principal Register  
62,632,716 shares were issued on the Singapore Branch Register  
24,194 shares were issued on the Jersey Branch Register
- # 1,803 shares were issued on the Singapore Branch Register