

Fraser's Hospitality Trust
comprising:

Fraser's Hospitality Real Estate Investment Trust
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)
and
Fraser's Hospitality Business Trust
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**PROPOSED PRIVATISATION OF FRASERS HOSPITALITY TRUST
BY WAY OF A TRUST SCHEME OF ARRANGEMENT**

NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

1. INTRODUCTION

1.1 The Board of Directors (the "**Board**") of Fraser's Hospitality Asset Management Pte. Ltd., as manager of Fraser's Hospitality Real Estate Investment Trust ("**FH-REIT**", and the manager of FH-REIT, the "**FH-REIT Manager**") and Fraser's Hospitality Trust Management Pte. Ltd., as trustee-manager of Fraser's Hospitality Business Trust ("**FH-BT**", and the trustee-manager of FH-BT, the "**FH-BT Trustee-Manager**", and together with the FH-REIT Manager, the "**FHT Managers**") wishes to refer the stapled securityholders of Fraser's Hospitality Trust ("**FHT**") to the joint announcement dated 14 May 2025 (the "**Joint Announcement**") issued by the FHT Managers and Fraser's Property Hospitality Trust Holdings Pte. Ltd. (the "**Offeror**"), in relation to the proposed privatisation of FHT through the acquisition by the Offeror of all the issued stapled securities (the "**Stapled Securities**") of FHT held by the stapled securityholders of FHT (the "**Stapled Securityholders**") (other than the Stapled Securities held by (a) TCC Group Investments Limited and (b) Fraser's Property Limited and/or its subsidiaries (including the Offeror), by way of a trust scheme of arrangement (the "**Scheme**") in compliance with the Singapore Code on Take-overs and Mergers.

1.2 Unless otherwise defined, all capitalised terms in this announcement ("**Announcement**") shall bear the same meanings as set out in the Joint Announcement.

2. NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

2.1 As stated in the Joint Announcement, the Scheme is required to be approved by the Stapled Securityholders at a Scheme Meeting to be convened by FHT.

2.2 Leave of the High Court of the Republic of Singapore (the "**Court**") is required to convene the Scheme Meeting. In this regard, the FHT Managers wish to announce that an application in HC/OA 583/2025 (the "**Application**") has been filed with the Court for leave to convene the

Scheme Meeting in the manner set out in the Application.

- 2.3** The Court has directed that the Application be fixed for hearing at 10.00 a.m. on 24 June 2025.
- 2.4** Further information on the Scheme (including the expected timeline for the Scheme) will be set out in the Scheme Document to be issued by the FHT Managers to the Stapled Securityholders in due course.

3. FHT MANAGERS' RESPONSIBILITY STATEMENT

- 3.1** The directors of the FHT Managers (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the FHT Managers jointly and severally accept responsibility accordingly.
- 3.2** Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including the Offeror), the sole responsibility of the directors of the FHT Managers has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of the FHT Managers do not accept any responsibility for any information relating to or any opinion expressed by the Offeror.

BY ORDER OF THE BOARD

Fraser's Hospitality Asset Management Pte. Ltd.

As manager of Fraser's Hospitality Real Estate Investment Trust
Company Registration No: 201331351D

Fraser's Hospitality Trust Management Pte. Ltd.

As trustee-manager of Fraser's Hospitality Business Trust
Company Registration No: 201401270M

Catherine Yeo
Company Secretary
10 June 2025