



## Huatong Global Limited

Company Registration Number: 201422395Z  
(Incorporated in the Republic of Singapore on 1 August  
2014) Address: 9 Benoi Crescent, Singapore 629972  
Website: <http://www.huatong.com.sg/>

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### PROPOSED DUAL PRIMARY LISTING OF THE SHARES OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

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The Board of Directors (the "**Board**") of Huatong Global Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company proposes to seek a dual primary listing of its ordinary shares (the "**Shares**") on the Main Board of the Stock Exchange of Hong Kong Limited (the "**SEHK**") (the "**Proposed Dual Listing**").

The Board believes that having a primary listing status in both Singapore and Hong Kong is beneficial to the Company as this provides the Company with ready access to these different equity markets as and when opportunities arise. The Board further believes that the Proposed Dual Listing will increase market visibility of the Company and attract investors with different profiles. The Proposed Dual Listing has the potential to widen the investor base of the Company and enable the Company to benefit from exposure to a wider range of private and institutional investors.

The Company has appointed VBG Capital Limited as the sole sponsor for the Proposed Dual Listing. In connection therewith, the Company will be appointing other professional advisers, including Singapore and Hong Kong counsels for the purpose of advising on the Proposed Dual Listing. **As at the date of this announcement, preparatory works are on-going and no application has been made (i) to the SEHK for the listing of, and permission to deal in, the Shares, on the Main Board of the SEHK, or (ii) to the Singapore Exchange Securities Trading Limited ("SGX-ST") in connection with the Proposed Dual Listing.**

The Board wishes to highlight to the shareholders of the Company (the "**Shareholders**") that there is no certainty or assurance as at the time of this announcement that applications for the Proposed Dual Listing will be made to the SEHK and the SGX-ST and if made, that the Proposed Dual Listing will eventually materialise. In addition, the Proposed Dual Listing is in a preliminary stage, subject to, among others, satisfactory due diligence and assessment of suitability for listing by the sole sponsor and other professional advisers as well as approval from the SEHK for the listing of, and permission to deal in, the Shares on the Main Board of the SEHK and, as applicable or required, other legal or regulatory approvals including the approval of the Shareholders of the Company and the SGX-ST. The exact structure of the Proposed Dual Listing has not been determined and is subject to prevailing market conditions.

There is no assurance that approval and/or clearance by the SEHK and/or other relevant regulatory authorities for the Proposed Dual Listing and the listing of and permission to deal in the Shares on the Main Board of the SEHK will be given or that approval of the Shareholders will be obtained. Further, the Board may, notwithstanding that all relevant regulatory approvals and Shareholders' approval have been obtained, decides not to proceed with the Proposed Dual Listing, if after assessing various factors

including the prevailing general economic and capital market conditions, the Board deems that it is not in the best interests of the Company to proceed with the same.

Accordingly, there is no certainty that the Proposed Dual Listing may occur and the timeframe of the Proposed Dual Listing is therefore uncertain at this stage. Information relating to the Proposed Dual Listing disclosed in this announcement is also subject to change.

Shareholders and other investors are advised to exercise caution when dealing in the Shares of the Company and to refrain from taking any action which may be prejudicial to their interests. In the event that the Shareholders and other investors are in doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

The Company will make further announcements to keep Shareholders updated on any material updates in relation to the Proposed Dual Listing as and when appropriate.

By Order of the Board  
Huatiang Global Limited

Ng Kian Ann Patrick  
Executive Director and Chief Executive Officer

3 July 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*