

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**LISTING AND QUOTATION OF THE RIGHTS SHARES**

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*Unless otherwise defined herein, all capitalised terms used herein shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "**Offer Information Statement**") lodged with the Monetary Authority of Singapore on 30 December 2022. Any reference to the time of day herein shall be a reference to Singapore time.*

The board of directors (the "**Board**" or "**Directors**") of AMOS Group Limited (the "**Company**") refers to the Company's announcements dated 11 November 2022, 19 December 2022, 21 December 2022, 23 December 2022, 30 December 2022, 5 January 2023 and 26 January 2023 in relation to the renounceable non-underwritten rights issue (the "**Rights Issue**") of up to 29,761,576 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S\$0.14 for each Rights Share, on the basis of one (1) Rights Share for every six (6) existing ordinary shares in the capital of the Company.

The Board wishes to announce that 29,761,575 Rights Shares have been allotted and issued on 27 January 2023 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Main Board of the SGX-ST on 31 January 2023 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares (excluding treasury Shares) has increased from 178,569,456 Shares to 208,331,031 Shares.

**BY ORDER OF THE BOARD**  
**AMOS GROUP LIMITED**

Kyle Arnold Shaw, Jr.  
Executive Chairman  
27 January 2023

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in an offer information statement to be lodged by the Company with the Monetary Authority of Singapore. The information contained in this announcement is not for release, publication or distribution to persons

in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

**This announcement is not an offer for sale of securities in the United States or elsewhere. The provisional allotments of Rights Shares, the Rights Shares, the provisional allotment letters and/or the application forms for the Rights Shares and excess Rights Shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, registration under the Securities Act. There will be no public offering of securities in the United States.**