SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

| Name of Listed Issuer: International Healthway Corporation Limited Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 18-Apr-2017 | | Part I - General |
|--|---|--|
| Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: | • | Name of Listed Issuer: |
| ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: | | International Healthway Corporation Limited |
| No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: | | ✓ Company/Corporation☐ Registered/Recognised Business Trust |
| | | ☐ No (Please proceed to complete Part II) |
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Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



| Sub | stantial Shareholder/Unitholder A 🕤 |
|-----|--|
| 1. | Name of Substantial Shareholder/Unitholder: |
| | Admiralty Station Management Limited |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 13-Apr-2017 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 13-Apr-2017 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | N.A. |
| | |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/ |

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-------------------|----------------------------------|------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 955,674,037 | 955,674,037 |
| As a percentage of total no. of voting shares/units: | 0 | 57.6 | 57.6 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest 1,429,514,500 | Total 1,429,514,500 |

| submitted by OUE Limited ("OUE") on 17 April 2017, Treasure International Holdings Pte. Ltd. ("Tr | deemed ir 10 to illusti | | | | | | | Initholde | er's deeme |
|---|--|-----------|------------|----------------|-----------|-----------|----------|------------|-------------------|
| Investment Shares"). OUE is the holding company of Treasure International and OUE Investments. Accordingly, OUE h deemed interest in the Treasure International Shares and the OUE Investment Shares and a direct 154,133,950 Shares, amounting to a total interest in 1,429,514,500 Shares (the "IHC Shares"). Lippo ASM Asia Property Limited ("LAAPL") is an intermediate holding company of OUE, and LAA held by Admiralty Station Management Limited ("Admiralty") and Pacific Landmark Holdings Lim Landmark"). Accordingly, Admiralty has a deemed interest in the IHC Shares in which OUE has an 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders] Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company OUE is the holding company of Treasure International and OUE Investments. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) (The total file size for all attachment(s) should not exceed 1MB.) (b) Date of the Initial Announcement"): (c) 15-digit transaction reference of the first notification which was anno on SGXNet (the "Initial Announcement"): (d) 15-digit transaction reference number of the relevant transaction in the File which was attached in the Initial Announcement: (e) 15-digit transaction reference number of the relevant transaction in the File which was attached in the Initial Announcement: (f) 15-digit transaction reference number of the basis of 1,659,064,603 ordinary. 12. Remarks (if any): | Interest arises] Based on the Notification Form for Substantial Shareholders/Unitholders in Respect of Interests in Securities submitted by OUE Limited ("OUE") on 17 April 2017, Treasure International Holdings Pte. Ltd. ("Treasure International") had on 13 April 2017 acquired an aggregate 1,067,310,492 ordinary shares ("Shares") in the capital of International Healthway Corporation Limited (the "Treasure International Shares"). | | | | | | | | |
| deemed interest in the Treasure International Shares and the OUE Investment Shares and a direct 154,133,950 Shares, amounting to a total interest in 1,429,514,500 Shares (the "IHC Shares"). Lippo ASM Asia Property Limited ("LAAPL") is an intermediate holding company of OUE, and LAA held by Admiralty Station Management Limited ("Admiralty") and Pacific Landmark Holdings Lim Landmark"). Accordingly, Admiralty has a deemed interest in the IHC Shares in which OUE has an 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders] Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company OUE is the holding company of Treasure International and OUE Investments. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was anno on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Find which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Find Holding States (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary. | vestments" | ents") ha | as a direc | ct intere | st in 20 | 8,070,0! | 58 Shar | es (the "C | OUE |
| heid by Admiralty Station Management Limited ("Admiralty") and Pacific Landmark Holdings Lim Landmark"). Accordingly, Admiralty has a deemed interest in the IHC Shares in which OUE has an Pacific Landmark. Accordingly, Admiralty has a deemed interest in the IHC Shares in which OUE has an Relationship between the Substantial Share. Unitholders giving notice in this [You may attach a chart in item 10 to show the relationship between the Substantial Share. Unitholders] Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company OUE is the holding company of Treasure International and OUE Investments. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was anno on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Fewhich was attached in the Initial Announcement: (d) Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary. | ernational | ional Sha | ares and | the OUI | E Invest | ment Sl | nares ar | nd a dire | |
| [You may attach a chart in item 10 to show the relationship between the Substantial Share. Unitholders] Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company OUE is the holding company of Treasure International and OUE Investments. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was anno on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Fewhich was attached in the Initial Announcement: (d) Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary. | nent Limite | _imited (| "Admiral | lty") and | d Pacific | Landm | ark Hol | dings Lir | mited ("Pad |
| OUE is the holding company of Treasure International and OUE Investments. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was anno on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Findship which was attached in the Initial Announcement: (b) Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary. | | | | | | | | | |
| 10. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was anno on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Fewhich was attached in the Initial Announcement: 12. Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary | | | | | | | nolding | compan | y of OUE. |
| on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Fewhich was attached in the Initial Announcement: 12. Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary | earlier no | er notifi | cation, | please | e provi | | aich w | rac ann | ounced |
| on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Fewhich was attached in the Initial Announcement: 12. Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary | | | | | | de: | | | |
| (c) 15-digit transaction reference number of the relevant transaction in the Fewer which was attached in the Initial Announcement: | | | | <u>first</u> n | otifica | tion wr | nich w | as ann | ouncea |
| which was attached in the Initial Announcement: | _ _ _ uncemen [†] | ment: | | | | | | | |
| which was attached in the Initial Announcement: | | | | | | | | | |
| The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary | | | | | levant | transa | ection | in the F | Form 3 |
| The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary | | | | | | | | | |
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| | | | calculate | | C Dusis | 01 1,00 / | 7,004,00 | o di dina | ii y si iai es ii |
| | | | | | | | | | |
| Substantial Shareholder/Unitholder B | | | | | | | | | |

| ASM Asia Recovery (Master) Fund |
|--|
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Data of acquisition of an abanda in interest. |
| Date of acquisition of or change in interest: |
| 13-Apr-2017 |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| 13-Apr-2017 |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| N.A. |
| |
| |
| |

Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|------------------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 955,674,037 | 955,674,037 |
| As a percentage of total no. of voting shares/units: | 0 | 57.6 | 57.6 |
| Immediately after the transaction | Divoct Interest | Decree of the towns of | T. C. |
| ininediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 1,429,514,500 | 1,429,514,500 |

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| | ASM Asia Recovery (Master) Fund ("AARMF") is a majority shareholder of Admiralty. LAAPL is an intermediate holding company of OUE, and LAAPL is jointly held by Admiralty and Pacific Landmark. Accordingly, AARMF has a deemed interest in the IHC Shares in which OUE has an interest. |
|-----|--|
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | AARMF is a majority shareholder of Admiralty. Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company of OUE. OUE is the holding company of Treasure International and OUE Investments. |
| 10. | Attachments (if any): 1 |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited. |
| Sub | stantial Shareholder/Unitholder C |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | ASM Asia Recovery Fund |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |

| | 13-Apr-2017 | | | |
|--------------|--|-----------------------|---------------------------|-------------------------|
| 6. | Explanation (if the date of becomi change in, interest): | ng aware is differ | ent from the date o | f acquisition of, or th |
| | N.A. | | | |
| | | | | |
| | | | | |
| • | Quantum of total voting shares/unwarrants/convertible debentures { Unitholder before and after the train | conversion price l | _ | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures: | 0 | 955,674,037 | 955,674,037 |
| As a | a percentage of total no. of voting shares/ | 0 | 57.6 | 57.6 |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures : | 0 | 1,429,514,500 | 1,429,514,500 |
| As : unit | a percentage of total no. of voting shares/ | 0 | 86.16 | 86.16 |
| - | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] | , | , | er/Unitholder's deeme |
| | ASM Asia Recovery Fund ("AARF") is a ma Admiralty. LAAPL is an intermediate hold Pacific Landmark. Accordingly, AARF has | ling company of OUI | E, and LAAPL is jointly h | neld by Admiralty and |
| | Relationship between the Substan [You may attach a chart in item 10 to Unitholders] | | 0 0 | |
| | AARF is a majority shareholder of AARMF holds LAAPL with Pacific Landmark. LAAI company of Treasure International and C | PL is an intermediate | | |

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

Date of acquisition of or change in interest:

4.

5.

13-Apr-2017

| 10. | Attachments (if any): 👔 |
|-----|--|
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited. |
| Sub | stantial Shareholder/Unitholder D |
| 1. | Name of Substantial Shareholder/Unitholder: |
| •• | Argyle Street Management Limited |
| | Augyle Street Wariagement Elimited |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| • | |
| 3. | Notification in respect of: Becoming a Substantial Shareholder/Unitholder |
| | Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 13-Apr-2017 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 13-Apr-2017 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | N.A. |
| | |
| | |
| | |

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|----------------------------------|----------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 955,674,037 | 955,674,037 |
| As a percentage of total no. of voting shares/units: | 0 | 57.6 | 57.6 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest 1,429,514,500 | <i>Total</i> 1,429,514,500 |

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Argyle Street Management Limited ("ASML") manages AARF, a majority shareholder of AARMF. AARMF is a majority shareholder of Admiralty. LAAPL is an intermediate holding company of OUE, and LAAPL is jointly held by Admiralty and Pacific Landmark. Accordingly, ASML has a deemed interest in the IHC Shares in which OUE has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

ASML manages AARF. AARF is a majority shareholder of AARMF. AARMF is a majority shareholder of Admiralty. Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company of OUE. OUE is the holding company of Treasure International and OUE Investments.

| 10. | Attachments | (if anv): | 6 |
|-----|-----------------------|------------|---|
| 10. | / titadi ii ii ci ita | (II GITY). | C |



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

| (a) | SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): |
|-----|---|
| | |
| (b) | Date of the Initial Announcement: |
| (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | |

| 12. | Remarks (<i>if any</i>): | | | |
|---------|--|-------------------------|--------------------------|--------------------------|
| | The percentage of shareholding set out a International Healthway Corporation Lim | | n the basis of 1,659,064 | ,603 ordinary shares in |
| | | | | |
| Sub | stantial Shareholder/Unitholder E | • | | |
| 1. | Name of Substantial Shareholder/ | Unitholder: | | |
| | Argyle Street Management Holdings Lim | iited | | |
| 2. | Is Substantial Shareholder/Unithousecurities of the Listed Issuer are H ☐ Yes ✓ No | | • | vhose interest in the |
| 3. | Notification in respect of: Becoming a Substantial Sharehold | ler/Unitholder | | |
| | ✓ Change in the percentage level of | interest while still re | maining a Substantia | I Shareholder/Unitholder |
| | Ceasing to be a Substantial Share | holder/Unitholder | | |
| 4. | Date of acquisition of or change in | interest: | | |
| | 13-Apr-2017 | | | |
| 5. | Date on which Substantial Sharehochange in, interest (if different | | | - |
| | 13-Apr-2017 | | | |
| 6. | Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date of | acquisition of, or the |
| | N.A. | | | |
| 7. | Quantum of total voting shares/un warrants/convertible debentures (unitholder before and after the train | conversion price k | • | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures: | 0 | 955,674,037 | 955,674,037 |
| As unit | a percentage of total no. of voting shares/ | 0 | 57.6 | 57.6 |

Direct Interest

Deemed Interest

Immediately after the transaction

Total

| | derlying | ng shares/units held and/or the rights/options/warrants/ debentures : | 0 | 1,429,514,500 | 1,429,514,500 |
|----|-----------------|---|-------------------------------|---|---|
| | a perce ts: | ntage of total no. of voting shares/ | 0 | 86.16 | 86.16 |
| | [You | umstances giving rise to deem may attach a chart in item 10 to a est arises] | | | |
| | AARF, interm | e Street Management Holdings Lim a majority shareholder of AARMF., nediate holding company of OUE, a dingly, ASMHL has a deemed intere | AARMF is a m nd LAAPL is j | najority shareholder of Adm jointly held by Admiralty ar | iralty. LAAPL is an id Pacific Landmark. |
| | [You | tionship between the Substan may attach a chart in item 10 to s olders] | | | |
| | AARM an inte | L is the holding company of ASML. IF is a majority shareholder of Admi ermediate holding company of OU ments. | ralty. Admira | ilty jointly holds LAAPL with | n Pacific Landmark. LAAPL is |
| ١. | Attac | chments (<i>if any</i>): 👔 | | | |
| | Ø | (The total file size for all attachmen | nt(s) should no | ot exceed 1MB.) | |
| - | If this | s is a replacement of an earling SGXNet announcement reference on SGXNet (the "Initial Annotation") | erence of t | he <u>first</u> notification wh | ich was announced |
| | (b) | Date of the Initial Announcer | ment: | | |
| | (c) | 15-digit transaction reference which was attached in the In | | | ction in the Form 3 |
| | | willon was attached in the in | | | |
| | | which was attached in the in | | | |
| 2. | Rem | arks (if any): | | | |
| ≥. | The pe | | | ulated on the basis of 1,659 | 064,603 ordinary shares in |
| 2. | The pe | arks (if any): ercentage of shareholding set out a | | ulated on the basis of 1,659 | 064,603 ordinary shares in |

| Kin Chan |
|--|
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Date of acquisition of or change in interest: |
| 3-Apr-2017 |
| ate on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the nange in, interest (if different from item 4 above, please specify the date): 1-Apr-2017 |
| ixplanation (if the date of becoming aware is different from the date of acquisition of, or the hange in, interest): |
| N.A. |
| |
| |
| |

Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|----------------------------------|----------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 955,674,037 | 955,674,037 |
| As a percentage of total no. of voting shares/units: | 0 | 57.6 | 57.6 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest 1,429,514,500 | <i>Total</i> 1,429,514,500 |

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Kin Chan is the beneficial owner of more than 20% of the issued share capital of ASMHL, the holding company of ASML. ASML manages AARF, a majority shareholder of AARMF. AARMF is a majority shareholder of Admiralty. LAAPL is an intermediate holding company of OUE, and LAAPL is jointly held by Admiralty and Pacific Landmark. Accordingly, Kin Chan has a deemed interest in the IHC Shares in which OUE has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Kin Chan is the beneficial owner of more than 20% of the issued share capital of ASMHL. ASMHL is the holding company of ASML. ASML manages AARF. AARF is a majority shareholder of AARMF. AARMF is a majority shareholder of Admiralty. Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company of OUE. OUE is the holding company of Treasure International and OUE Investments.

| | interm | nediate holding company of OUE. OUE is the holding company of Treasure International and OUE ments. |
|-----|---------|---|
| 10. | Attac | chments (<i>if any</i>): 🕤 |
| | (J) | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this | s is a replacement of an earlier notification, please provide: |
| | (a) | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | (b) | Date of the Initial Announcement: |
| | (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | | arks (<i>if any</i>): |
| | | ercentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in ational Healthway Corporation Limited. |
| Sub | stantia | al Shareholder/Unitholder G |
| 1. | Nam | e of Substantial Shareholder/Unitholder: |
| | V-Nee | e Yeh |
| 2. | secu | ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the trities of the Listed Issuer are held solely through fund manager(s)? es |
| 3. | | ication in respect of: ecoming a Substantial Shareholder/Unitholder |
| | | |
| | | hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | | easing to be a Substantial Shareholder/Unitholder |

| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|-----|---|--|--|---|
| ınd | . of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: | 0 | 955,674,037 | 955,674,037 |
| | a percentage of total no. of voting shares/ | 0 | 57.6 | 57.6 |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| n | . of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures : | 0 | 1,429,514,500 | 1,429,514,500 |
| | a percentage of total no. of voting shares/ | 0 | 86.16 | 86.16 |
| | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] | | | r/Unitholder's deer |
| | V-Nee Yeh is the beneficial owner of mor company of ASML. ASML manages AARF of Admiralty. LAAPL is an intermediate h Pacific Landmark. Accordingly, V-Nee Yel interest. | , a majority sharehold olding company of C | der of AARMF. AARMF i OUE, and LAAPL is jointly | s a majority shareho y held by Admiralty |

V-Nee Yeh is the beneficial owner of more than 20% of the issued share capital of ASMHL. ASMHL is the holding company of ASML. ASML manages AARF. AARF is a majority shareholder of AARMF. AARMF is a majority shareholder of Admiralty. Admiralty jointly holds LAAPL with Pacific Landmark. LAAPL is an intermediate holding company of OUE. OUE is the holding company of Treasure International and OUE

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

Investments.

4.

5.

6.

13-Apr-2017

13-Apr-2017

N.A.

change in, interest):

Date of acquisition of or change in interest:

| 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: | 10. | Attac | hments (if any): 🕥 |
|---|-----|-----------|---|
| (a) SGXNet announcement reference of the <u>first</u> notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is cal | | II | (The total file size for all attachment(s) should not exceed 1MB.) |
| on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calc | 11. | If this | |
| (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement: | | (a) | |
| (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement: | | | |
| which was attached in the Initial Announcement: | | (b) | Date of the Initial Announcement: |
| The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set of 1,659,064,060 ordinary shareholding set of 1,659,060 ordinary shareholding set of 1,659,060 ordinary shareho | | (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shareholding set of 1,659,064,060 ordinary shareholding set of 1,659,060 ordinary shareholding set of 1,659,060 ordinary shareho | 10 | Dome | orko (if anı): |
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Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen): |
|----|---|
| | ✓ Voting shares/units |
| | Rights/Options/Warrants over voting shares/units |
| | Convertible debentures over voting shares/units (conversion price known) |
| | Others (please specify): |
| | |
| | |
| | |
| | |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| | 473,840,463 ordinary shares in International Healthway Corporation Limited |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): |
| | S\$50,227,089.08 |
| 4. | Circumstance giving rise to the interest or change in interest: |
| | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | ✓ Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>): |
| | |
| | |
| | |
| | Others (please specify): |
| | |
| | |
| | |
| | |

| • | | iculars of Individual submitting this notification form to the Listed Issuer: | |
|---|-----|---|--|
| | (a) | Name of Individual: | |
| | | Nicholas Wee | |
| | (b) | Designation (if applicable): | |
| | | Associate | |
| | (c) | Name of entity (if applicable): | |
| | | Allen & Gledhill LLP | |
| - | | on Reference Number (auto-generated): 2 3 4 2 4 8 1 2 3 7 9 3 | |
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