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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

(1) PROPOSED FUND RAISING PLANS

(2) UPDATES ON THE PROPOSED PURCHASE OF THE BONDS BY KEEN START

AND

(3) OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by REXLot Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 31 August 2017 in relation to the Proposed Fund Raising Plans and the status of the proposed purchase of the Bonds by Keen Start, and the Previous Announcements in relation to the Bonds. Unless otherwise defined, capitalised terms herein shall have the same meanings as those defined in the Company’s announcement dated 31 August 2017.

The Company would like to provide a progress update on the Proposed Fund Raising Plans with the relevant independent counterparties. The drafting of the relevant documentation has commenced. However, additional time is required to complete this process among the parties. The Company will make further announcement(s) to provide updates on the relevant Proposed Fund Raising Plans as and when appropriate, and currently expects to be in or around mid October 2017.

The Company has been informed by Keen Start that as of the date of this announcement it is still its intention that the Bonds shall be settled on a date falling on (or before, if so notified by Keen Start to the participating Bondholders) the 5th business day after the date on which an announcement is made by the Company on the relevant Proposed Fund Raising Plans.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 29 September 2017

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.