NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF THAT JURISDICTION.

PRE-CONDITIONAL VOLUNTARY CONDITIONAL CASH OFFER

By

Oversea-Chinese Banking Corporation Limited
(Company Registration Number: 193200032W)
(Incorporated in Singapore)

for and on behalf of

THSC INVESTMENTS PTE. LTD.
(Company Registration Number: 201735548R)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

TAT HONG HOLDINGS LTD
(Company Registration Number: 199105392H)
(Incorporated in the Republic of Singapore)

other than those already held, directly or indirectly, by the Offeror

DEALINGS DISCLOSURE

1. INTRODUCTION

Oversea-Chinese Banking Corporation Limited ("**OCBC Bank**") refers to:

(a) the pre-conditional voluntary conditional cash offer announcement (the "**Pre-Conditional Offer Announcement**") dated 11 January 2018 released by OCBC Bank, for and on behalf of THSC Investments Pte. Ltd. (the "**Offeror**"), in relation to the Offeror's intention to make a voluntary conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Tat Hong Holdings Ltd (the "**Company**"), other than those Shares already held by the Company as treasury shares and those Shares already held, directly or indirectly, by the Offeror as at the date of the Offer, subject to and contingent upon the satisfaction of the Pre-Conditions (as defined in the Pre-Conditional Offer Announcement); and

(b) the update announcement regarding shareholding interests of certain persons who are or may be presumed to be concert parties of the Offeror dated 21 January 2018 released by OCBC Bank, for and on behalf of the Offeror.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Pre-Conditional Offer Announcement, unless otherwise expressly stated or the context otherwise requires.

2. DEALINGS

Following enquiries made by the Offeror subsequent to the release of the Pre-Conditional Offer Announcement and further to updates provided to the Offeror as at the date of this Announcement, pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers (the "**Code**"), OCBC Bank wishes to announce, for and on behalf of the Offeror, the following dealings in Shares subsequent to the release of the Pre-Conditional Offer Announcement by an associate of the Offeror, Mr. See Yen Tarn[(1)] ("**SYT**"):

(i)	Date of dealing	:	12 January 2018
(ii)	Total number of Shares acquired	:	70,000
(iii)	Percentage of Shares acquired	:	0.009%[(2)]
(iv)	Price per Share acquired (excluding brokerage commission, clearing fees, stamp duties and Goods and Services Tax)	:	S$0.490
(v)	Resultant total number of Shares owned, controlled or agreed to be acquired, directly or indirectly, by SYT	:	787,500[(3)]
(vi)	Percentage of Shares owned, controlled or agreed to be acquired, directly or indirectly, by SYT	:	0.105%[(2)]

Notes:

(1) SYT is a director of CSC Holdings Limited, a company listed on the Main Board of the SGX-ST, which is in turn an associated company of Chwee Cheng & Sons Pte Ltd, which is an Undertaking Shareholder.

(2) Based on the total number of issued Shares of 753,205,207 Shares (excluding 3,908,900 Shares held by the Company as treasury shares) and rounded to the nearest three (3) decimal places.

(3) The 787,500 Shares owned by SYT comprise 787,500 Shares held through a nominee.

3. RESPONSIBILITY STATEMENT

The directors of the Offeror and the directors of SCPE (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and the directors of the Offeror and the directors of SCPE jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources or obtained from the Company, the responsibility of the directors of the Offeror and the directors of SCPE have been to ensure through reasonable enquiries, that such information has been accurately and correctly extracted from those sources or, as the case may be, accurately reflected or reproduced in this Announcement in its proper form and context.

Issued by

Oversea-Chinese Banking Corporation Limited

For and on behalf of
THSC INVESTMENTS PTE. LTD.

23 January 2018

Any inquiries relating to this Announcement or the Offer should be directed during office hours to Oversea-Chinese Banking Corporation Limited at telephone number +(65) 6530 1275.

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "aim", "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast" and similar expressions or future and conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the Offeror's current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of the Company and shareholders and investors of the Offeror should not place undue reliance on such forward-looking statements. Neither the Offeror nor OCBC Bank guarantees any future performance or event or undertakes any obligation to update publicly or revise any forward-looking statements.