THE TRENDLINES GROUP LTD.
Company Registration No. 513970947
(Incorporated in Israel)
(The "**Company**")

THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE") OF UP TO 73,641,050 NEW ORDINARY SHARES ("RIGHTS SHARES") IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S$0.06 ("ISSUE PRICE") FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOURTEEN (14) EXISTING ORDINARY SHARES OF THE COMPANY ("SHARES") AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- NOTICE OF RECORD DATE

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1. **INTRODUCTION**

1.1. The Board of Directors (the "**Board**" or the "**Directors**") of The Trendlines Group Ltd, (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's previous announcements made on 26 March 2024 and 3 April 2024 (the "**Previous Announcements**") and the Company's circular dated 27 March 2024 ("**Circular**") in relation to, *inter alia*, the Rights Issue.

1.2. The Company will undertake the Rights Issue of up to 73,641,050 Rights Shares at an issue price of S$0.06 per Rights Share, on the basis of one (1) Rights Share for every fourteen (14) Shares held by Entitled Shareholders as at a Record Date to be determined by the Directors, fractional entitlements to be disregarded.

1.3. Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Previous Announcements and the Circular.

2. **NOTICE OF RECORD DATE**

2.1. **NOTICE IS HEREBY GIVEN** that the register of Shareholders and the register of share transfers of the Company will be closed at 5.00 p.m. (Singapore time) on 13 May 2024 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares of the Entitled Shareholders under the Rights Issue.

2.2. The Shares will trade on a "cum-rights" basis on the Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") up to 5.00 p.m. (Singapore time) on 9 May 2024. The Shares will trade on an "ex-rights" basis from 9.00 a.m. (Singapore time) on 10 May 2024 and any person who purchases Shares on and from 10 May 2024 will not be entitled to any provisional allotment of Rights Shares under the Rights Issue.

3. **ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE**

3.1. The Entitled Depositors and Entitled Scripholders (collectively referred to as "**Entitled Shareholders**") will be entitled to participate in the Rights Issue and receive a copy of a notification letter (the "**OIS Notification Letter**") containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of CDP or the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**"), as the case may be.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept (in full or in part) or decline the Rights Shares and will be eligible to apply for additional Rights Shares ("**Excess Rights Shares**") in excess of their provisional allotments under the Rights Issue.

3.2. **Entitled Depositors**

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Record Date (the "**Depositors**") will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Record Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Record Date or if they have registered addresses outside Singapore must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date, in order to receive their provisional allotments of Rights Shares.

3.3. **Entitled Scripholders**

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (the "**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Record Date by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632, in order to be registered to determine their provisional allotments of Rights Shares.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Record Date or if they have registered addresses outside Singapore, must provide the Share Registrar with addresses in Singapore not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Record Date, in order to receive their provisional allotments of Rights Shares.

3.4. **Supplementary Retirement Scheme**

For Shareholders who have subscribed for or purchased Shares under the SRS, acceptances of their Rights Shares and (if applicable) application for Excess Rights Shares can only be made using, subject to applicable SRS rules and regulations, monies standing to the credit of their respective SRS accounts. Such Shareholders who have insufficient funds in their SRS accounts may, subject to the SRS contribution cap, deposit cash into their SRS accounts with their approved banks before instructing their respective approved banks to accept their Rights Shares and (if applicable) apply for Excess Rights Shares.

3.5. **American Depositary Receipt Holders**

ADR Holders who hold ADRs through the ADR Depositary (which, in turn, holds Shares represented by such ADRs through its Singapore custodian(s)) and who wish to participate in the Rights Issue must do so through the ADR Depositary, subject to the terms and conditions of the depositary agreement with the ADR Depositary, and all applicable laws. Subject to the terms and conditions of the depositary agreement with the ADR Depositary, such ADR Holders should provide the appropriate

instructions early in order for the ADR Depositary and its Singapore custodian(s) to make the relevant acceptance of their Rights Shares and (if applicable) application for Excess Rights Shares.

3.6. **Foreign Shareholders**

For practical reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Record Date and who have not, at least three (3) Market Days prior to the Record Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). The Rights Issue is only made in Singapore and the Offer Information Statement and/or its accompanying documents have not been and will NOT be despatched to Foreign Shareholders or to any jurisdiction outside Singapore. As such, no provisional allotments of the Rights Shares will be made to, and no purported acceptance and application thereof by Foreign Shareholders will be valid.

4. **GENERAL**

Further details of the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

5. **CAUTIONARY STATEMENT**

Shareholders and potential investors of the Company are advised to exercise caution when dealing or trading in the securities of the Company. In particular, shareholders and potential investors of the Company should note that the Rights Issue is subject to certain conditions and there is no certainty or assurance as at the date of this announcement that the Rights Issue will be completed or that no changes will be made to the terms and conditions of the Rights Issue. The Company will make further announcements to update its Shareholders when there are material updates as may be necessary or appropriate. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD
OF THE TRENDLINES GROUP LTD.

Haim Brosh
Chief Executive Officer and Interim Chief Financial Officer

3 May 2024

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg

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