THE TRENDLINES GROUP LTD.
Company Registration No. 513970947
(Incorporated in Israel)

THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE") OF UP TO 73,641,050 NEW ORDINARY SHARES ("RIGHTS SHARES") OF THE COMPANY AT AN ISSUE PRICE OF S$0.06 ("ISSUE PRICE") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOURTEEN (14) EXISTING ORDINARY SHARES OF THE COMPANY ("SHARES")

- LODGEMENT OF OFFER INFORMATION STATEMENT AND TIMETABLE OF KEY EVENTS

1. INTRODUCTION

1.1. The Board of Directors (the "**Board**" or the "**Directors**") of The Trendlines Group Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to:

(a) the Company's previous announcements made on 26 March 2024, 3 April 2024 and 3 May 2024 (the "**Previous Announcements**") in relation to, *inter alia,* the Rights Issue;

(b) the circular (the "**Circular**") issued by the Company on 27 March 2024 in connection with the Rights Issue;

(c) the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 ("**Temporary Exemption Regulations**");

(d) the guidelines on the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 (Guideline No.: SFA 13-G21) released by the Monetary Authority of Singapore on 6 May 2020 ("**Guidelines**");

(e) the news release by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 6 May 2020 announcing that the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation have introduced temporary measures to allow, with immediate effect until 30 September 2020, for listed issuers and parties involved in rights issues and take-over or merger transactions the option to electronically disseminate such offer documents through publication on SGXNET and their corporate websites, thereby dispensing with the need to despatch hardcopy documents related to such rights issue and take-over or merger transactions as required under the Securities and Futures Act 2001, the Singapore Code on Take-overs and Mergers and the Singapore Exchange Listing Rules;

(f) the news release by the SGX-ST on 29 September 2020 announcing that the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation have extended the option for listed issuers and parties involved in rights issues and take-over or merger transactions to electronically disseminate such offer documents through publication on the SGX-ST and their corporate websites for another 9 months, until 30 June 2021; and

(g) the news release by the SGX-ST on 29 June 2021 announcing that the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation have extended the option for listed issuers and parties involved in rights issues and take-over or merger transactions to electronically disseminate such offer documents through publication on SGX-ST and their corporate websites beyond 30 June 2021 until revoked or amended by the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation (together with the Temporary Exemption Regulations and the Guidelines, the "**Electronic Dissemination Measures**").

1.2. Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Company's offer information statement dated 15 May 2024 in relation to the Rights Issue ("**Offer Information Statement**"). Any reference to the time of day herein shall be a reference to Singapore time.

2. LODGEMENT, DESPATCH AND/OR DISSEMINATION OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

2.1. The Board wishes to announce that the Offer Information Statement has been lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore ("**Authority**"), on 15 May 2024.

2.2. Pursuant to the Electronic Dissemination Measures, printed copies of the Offer Information Statement will not be despatched to any person. Instead, the Offer Information Statement has been made available online as a Portable Document Format (PDF) file, which may be accessed, downloaded and printed from, the following online locations:

(a) the corporate website of the Company at the following URL:

https://www.trendlines.com/investor-relations/

(b) on the SGXNET announcement page at the following URL:

https://www.sgx.com/securities/company-announcements?value=THE%20TRENDLINES%20GROUP%20LTD.&type=company

(together, the "**Online Locations**").

2.3. A printed copy of a notification letter specifying the Online Locations and containing, among others, instructions on how to access, view, download and print the electronic version of the Offer Information Statement (the "**Notification**"), together with the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**") or the Provisional Allotment Letter (the "**PAL**"), as the case may be, will be despatched to Entitled Shareholders on or around 16 May 2024.

2.4. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

3. **REQUEST FOR THE NOTIFICATION AND THE ACCOMPANYING DOCUMENTS**

3.1. Entitled Depositors who do not receive the Notification and the ARE may contact the Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 27 May 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

3.2. Entitled Scripholders who do not receive the Notification and the PAL may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences up to 5.30 p.m. on 27 May 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

4. **ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES**

4.1. Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may only be made:

(a) in the case of Entitled Depositors:

(i) by way of the ARE through CDP, and/or

(ii) by way of an Electronic Application through an ATM of a Participating Bank or an Accepted Electronic Service; and

(b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

4.2. For ADR Holders, SRS Investors and investors who hold Shares through finance companies or Depository Agents, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through the ADR Depositary, their respective SRS approved banks with whom they hold their SRS Accounts, and their respective finance companies or Depository Agents, as the case may be.

The abovementioned persons are advised to provide the ADR Depositary and its Singapore custodian(s), their respective SRS approved banks with whom they hold their SRS Accounts, and their respective finance companies or Depository Agents, as the case may be, with the appropriate instructions no later than the deadlines set by them in order for such intermediaries to make the relevant acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares on their behalf in accordance with the terms and conditions in the Offer Information Statement by the Closing Date.

Any acceptance and/or (if applicable) application made directly by the abovementioned persons through CDP, Electronic Applications through ATMs of the Participating Banks or through an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.

4.3. More information on the procedures for acceptance, payment and applications for Rights Shares and Excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL (as the case may be).

5. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times in respect of the Rights Issue:

Notice of Record Date	:	3 May 2024
Shares trade ex-rights	:	10 May 2024 from 9.00 a.m.
Record Date and time	:	13 May 2024 at 5.00 p.m.
Lodgement of this Offer Information Statement together with the PAL and the ARE with the SGX-ST, acting as agent on behalf of the Authority	:	15 May 2024
Despatch (or dissemination in accordance with such laws or regulations as may be applicable) of this Offer Information Statement (together with the ARE or PAL, as the case may be) and Notification to the Entitled Shareholders	:	16 May 2024
Commence application for Rights Shares	:	16 May 2024 from 9.00 a.m.
Last date and time for acceptance of and payment for the Rights Shares[(1)]	:	27 May 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications via ATMs of the Participating Bank)
Last date and time for application of and payment for the Excess Rights Shares[(1)]	:	27 May 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications via ATMs of the Participating Bank)
Expected date for issuance of Rights Shares	:	31 May 2024
Expected date for crediting of Rights Shares	:	4 June 2024
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	4 June 2024
Expected date for listing and commencement of trading of Rights Shares	:	4 June 2024 at 9.00 a.m.

Note(s):

(1) This does not apply to SRS Investors and investors who hold Shares through a finance company and/or a Depository Agent, where applicable. SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should see the section entitled "Important Notice" of this Offer Information Statement. Such investors will receive notification letter(s) from their respective approved banks, finance companies and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective approved banks, finance companies and/or Depository Agents. Any acceptance of the Rights Shares and (if applicable) application for Excess Rights Shares made directly through CDP, Electronic Applications at any ATM of the Participating Bank or Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.

The above timetable is indicative only and is subject to change. As at the Latest Practicable Date, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, the Sponsor and/or CDP (if necessary), modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through an announcement released by the Company via SGXNET at http://www.sgx.com.

6. **GENERAL**

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD
OF THE TRENDLINES GROUP LTD.

Haim Brosh
Chief Executive Officer and Interim Chief Financial Officer

15 May 2024

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. It has not been examined or approved by the SGX-ST, and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg

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