THE TRENDLINES GROUP LTD.
Company Registration No. 513970947
(Incorporated in Israel)

THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE") OF UP TO 73,641,050 NEW ORDINARY SHARES ("RIGHTS SHARES") IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S$0.06 ("ISSUE PRICE") FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOURTEEN (14) EXISTING ORDINARY SHARES OF THE COMPANY ("SHARES")
- ISSUE AND LISTING AND QUOTATION OF RIGHTS SHARES

1. INTRODUCTION

1.1. The Board of Directors (the "**Board**" or the "**Directors**") of The Trendlines Group Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's offer information statement dated 15 May 2024 in relation to the Rights Issue ("**Offer Information Statement**") which had been lodged with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore, and the Company's previous announcements made on 26 March 2024, 3 April 2024, 3 May 2024, 15 May 2024, 16 May 2024 and 29 May 2024 in relation to, *inter alia,* the Rights Issue.

1.2. Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Offer Information Statement.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

The Board wishes to announce that 64,714,113 Rights Shares were allotted and issued by the Company to successful subscribers on 31 May 2024 pursuant to the Rights Issue.

Following the allotment and issuance of 64,714,113 Rights Shares, the total number of issued Shares has increased from 960,110,294 Shares as at 8 May 2024 to 1,024,824,407 Shares as at the date of this announcement.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls on or after the date of issue of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

3.1. The Rights Shares are expected to be listed and quoted on the Catalist on 4 June 2024 and the trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same date.

3.2. For the purposes of trading on the Catalist, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of the Rights Shares (that is, less than 100 Shares) and who wish to trade in odd lots on the SGX-ST should note that they are able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market of the SGX-ST. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

BY ORDER OF THE BOARD
OF THE TRENDLINES GROUP LTD.

Haim Brosh
Chief Executive Officer and Interim Chief Financial Officer

3 June 2024

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. It has not been examined or approved by the SGX-ST, and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg

---