

THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR IN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

This announcement is for information purposes only and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and the Parent Guarantor making the offer and their respective management and financial statements. The Company and the Parent Guarantor do not intend to make any public offering of securities in the United States.

Yango (Cayman) Investment Limited

*(incorporated with limited liability in the Cayman Islands)
(the “Company”)*



Fujian Yango Group Co., Ltd.

*(福建陽光集團有限公司)
(incorporated with limited liability in the People’s Republic of China)
(the “Parent Guarantor”)*

**OFFER TO PURCHASE FOR CASH BY THE COMPANY AND
THE PARENT GUARANTOR OF THE COMPANY’S
OUTSTANDING 12.50% SENIOR NOTES DUE 2021
(ISIN: XS2053813338; COMMON CODE: 205381333)**

COMPLETION OF THE OFFER

References are made to the announcements of the Company dated July 26, 2021 and August 3, 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

Settlement of the Offer has been completed on August 4, 2021. The 2021 Notes repurchased pursuant to the Offer will be cancelled accordingly.

After cancellation of the 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the 2021 Notes which remains outstanding will be US\$72,430,000.

Hong Kong, August 4, 2021

As at the date of this announcement, the directors of Yango (Cayman) Investment Limited are Ms. Shao Xiaohui and Mr. Ma Yong and the directors of Fujian Yango Group Co., Ltd. (福建陽光集團有限公司) are Ms. Wu Jie, Mr. Lin Yihui and Ms. He Mei.