



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

---

**THE PROPOSED ACQUISITION OF 51% OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF EM2AI PTE. LTD. AS AN INTERESTED PERSON TRANSACTION**

**– COMPLETION OF THE PROPOSED ACQUISITION**

---

**1. INTRODUCTION**

- 1.1. The board of directors (the “**Board**” or “**Directors**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”, and collectively with its subsidiaries, the “**Group**”), refers to its announcement dated 31 March 2025 (“**Previous Announcement**”) in relation to the proposed acquisition of the remaining 51% of the entire issued and paid-up share capital of EM2AI Pte. Ltd. (“**EM2AI**”) from EM2AI Professional HoldCo Pte. Ltd. (the “**Vendor**”) (the “**Proposed Acquisition**”).
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcement.

**2. COMPLETION OF THE PROPOSED ACQUISITION**

- 2.1. The Board is pleased to announce that all of the conditions precedent as set out in the SPA have been fulfilled and/or waived in accordance with the terms of the SPA, and the Proposed Acquisition has been completed today.
- 2.2. Following the completion of the Proposed Acquisition, the Company’s shareholding interest in EM2AI has increased from 49% to 100%. Accordingly, EM2AI is now a wholly-owned subsidiary of the Company.

**By Order of the Board**

Ng Sook Hwa  
Chief Financial Officer  
11 April 2025