KOH BROTHERS ECO ENGINEERING LIMITED
(Unique Entity Number: 197500111H)
(Incorporated in Singapore)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF KOH BROTHERS BUILDING & CIVIL ENGINEERING CONTRACTOR (PTE.) LTD. FROM CONSTRUCTION CONSORTIUM PTE. LTD. (A WHOLLY OWNED SUBSIDIARY OF KOH BROTHERS GROUP LIMITED) BY KOH BROTHERS ECO ENGINEERING LIMITED

- RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the "**Board**" or the "**Directors**") of Koh Brothers Eco Engineering Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 7 January 2016 and the Circular to Shareholders dated 12 April 2016 in relation to the proposed acquisition of the entire issued and paid-up share capital of Koh Brothers Building & Civil Engineering Contractor (Pte.) Ltd. by the Company (the "**Previous Announcements**"). Unless otherwise defined herein, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements.

The Board wishes to announce that the Company has on 9 June 2016, through its sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), received the Listing and Quotation Notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Consideration Shares on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements.

Please note that the Notice is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

By Order of the Board

KOH BROTHERS ECO ENGINEERING LIMITED

Koh Keng Siang
Chairman

9 June 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ng Joo Khin. (Tel: 6389 3000 or email: jookhin.ng@morganlewis.com)