

VICPLAS INTERNATIONAL LTD
(Incorporated in the Republic of Singapore)
(Registration No. 199805362R)

INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF SHARE OPTIONS

The Board of Directors of Vicplas International Ltd (the "**Company**") wishes to announce that on 12 November 2014, the Company has allotted and issued an aggregate of 2,250,000 ordinary shares in the capital of the Company (the "**New Shares**"), at an issue price of S\$0.075 for each New Share, pursuant to the exercise of options granted under Vicplas International Share Option Plan.

The New Shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 14 November 2014.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company in issue.

Following the allotment and issue of the New Shares, the number of issued and paid-up shares in the capital of the Company has increased from 464,044,829 to 466,294,829 ordinary shares, the issued and paid-up capital has increased by S\$168,750 to S\$46,935,933.

Details are as follows:-

Issued and Paid-Up Share Capital		
	Number of ordinary shares	S\$
Before exercise:	464,044,829	46,767,183
Exercise:	2,250,000	168,750
After Exercise:	466,294,829	46,935,933

BY ORDER OF THE BOARD

Cheng Liang
Acting Group Chief Executive Officer
Singapore, 13 November 2014