SINO CONSTRUCTION LIMITED

中华建筑有限公司

(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

REPLY TO QUERIES REGARDING TRADING ACTIVITY

The Board of Directors ("**Board**") of Sino Construction Limited ("**Company**"; and together with its subsidiaries, "**Group**") would like to respond to the queries from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") dated 10 April 2015 relating to the unusual trading volume of the Company's shares ("**Shares**").

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.
- If yes, the information shall be announced immediately.

Company's Response: The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading today.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's Response: The Company is not aware of any other possible explanation for the unusual price movements in the shares of the Company.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Company's Response: The Company confirms that it is in compliance with the Listing Rules of the SGX-ST and in particular, Mainboard Rule 703.

By Order of the Board

Drew Ethan Madacsi
Executive Director
10 April 2015