



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SUNLIGHT ELECTRICAL PTE LTD

Capitalised terms used herein shall have the definitions ascribed to them in the Announcements and the Circular unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of P5 Capital Holdings Ltd. (the "**Company**") refers to the Company's announcements dated 14 November 2017, 11 October 2017, 30 September 2017, 17 July 2017, 23 June 2017, and 19 May 2017 (the "**Announcements**") and the circular to shareholders dated 23 June 2017 (the "**Circular**") in relation to the Proposed Disposal.

2. COMPLETION DATE TARGET NAV

Pursuant to the terms of the SPA, the Company and the Purchaser have procured and ensured that the Target Company has drawn up a closing statement in accordance with the terms of the SPA, for the purposes of deriving the Completion Date Target NAV.

The Completion Date Target NAV as per the Closing Statement submitted to the Purchaser, is approximately S\$12.6 million. In this respect, a reporting auditor has issued their report pursuant to the terms of the SPA.

By Order of the Board

Ong Bee Hoon
Company Secretary

29 December 2017