

## Attachment

**NOTICE TO THE HOLDERS OF**  
**NIPPON STEEL CORPORATION (the “Company”)**  
**¥150,000,000,000 Zero Coupon Convertible Bonds due 2026 (the “Bonds”)**  
**(ISIN: XS2387597573)**

NOTICE IS HEREBY GIVEN that the Company is exercising its early redemption option set out under Condition 7.2 of the terms and conditions of the Bonds (the “**Conditions**”) and will redeem all of the outstanding Bonds on October 4 2024 in accordance therewith.

Unless the context otherwise requires, capitalised terms defined in the Conditions shall have the same meanings when used herein.

Details of such redemption are set out below:

|                                                                                                                                          |                                              |
|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| Redemption Date:                                                                                                                         | October 4, 2024                              |
| Redemption Price:                                                                                                                        | 100% of the principal amount of each Bond    |
| Principal amount of the Bonds to be Redeemed:                                                                                            | All Bonds outstanding on the Redemption Date |
| Conversion Price as of the date of this notice:                                                                                          | ¥2,469.0                                     |
| Closing Price of the Shares on August 5, the latest practicable date prior to the publication of this notice:                            | ¥ 2,859.5                                    |
| Last day on which the Stock Acquisition Rights may be exercised(Deposit Date):                                                           | October 1, 2024                              |
| Aggregate principal amount of the Bonds outstanding as of August 5, the latest practicable date prior to the publication of this notice: | ¥ 135,900,000,000                            |

By: **NIPPON STEEL CORPORATION**

Dated August 5, 2024