# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

. Name of Listed Issuer:

1.	Name of Listed Issuer:
	CSE Global Limited
2.	Type of Listed Issuer:  ✓ Company/Corporation  ☐ Registered/Recognised Business Trust  ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?  \[ \text{No}  \( Please \text{ proceed to complete Part II} \) \[ \text{Y es}  \( Please \text{ proceed to complete Parts III & IV} \)
4.	Date of notification to Listed Issuer:  09-Mar-2021

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Heliconia Capital Management Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?    Yes
	□ No
3.	Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	05-Mar-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	05-Mar-2021
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	127,944,250	127,944,250
As a percentage of total no. of voting shares/(	0	24.99	24.99
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 127,944,250	<i>Total</i> 127,944,250

	N/A	
).	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders]
	N/A	
0.	Attac	chments ( <i>if any</i> ):
	Of the second	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rem	arks ( <i>if any</i> ):
	capita percer Limite	pareholding percentage immediately before the transaction were calculated based on the issued share I of CSE Global Limited of 511,972,948 shares (excluding 4,094,904 treasury shares). The shareholding ntage immediately after the transaction were calculated based on the issued share capital of CSE Global d of 511,699,348 shares (excluding 4,368,504 treasury shares). On 5 March 2021, CSE Global Limited ht back 273,600 shares by way of market acquisition.
ub	stantia	al Shareholder/Unitholder B
	Nam	e of Substantial Shareholder/Unitholder:
-		onia Holdings Pte. Ltd.
	Is Su	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th rities of the Listed Issuer are held solely through fund manager(s)?
	✓ IV	•

Inderlying the ghts/options/warrants/convertible debentures:  s a percentage of total no. of voting hares/t ::  Immediately after the transaction Direct Interest Deemed Interest Total to. of voting shares/units held and/or inderlying the rights/options/warrants/onvertible debentures:  s a percentage of total no. of voting 0 25.004 25.004		Date of acquisition of or change in	interest:		
change in, interest (if different from item 4 above, please specify the date):  05-Mar-2021  Explanation (if the date of becoming aware is different from the date of acquisition of change in, interest):  Quantum of total voting shares/units (including voting shares/units under injths/options/warrants/convertible debentures (conversion price known)) held by Sul Shareholder/Unitholder before and after the transaction:  Immediately before the transaction  Direct Interest Deemed Interest Total  o. of voting shares/units held and/or aderlying the ghts/options/warrants/convertible debentures:  s a percentage of total no. of voting nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total  o. of voting shares/units held and/or deflying the rights/options/warrants/ nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total  o. of voting shares/units held and/or deflying the rights/options/warrants/ nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total  o. of voting shares/units held and/or deflying the rights/options/warrants/ nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total  o. of voting shares/units held and/or deflying the rights/options/warrants/ nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total  o. of voting shares/units held and/or deflying the rights/options/warrants/ nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total  O. of voting shares/units held and/or deflying the rights/options/warrants/ nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total  O. of voting shares/units held and/or deflying the rights/options/warrants/ nares/(i):  Immediately after the transaction Direct Interest Deemed Interest Total		05-Mar-2021			
Explanation (if the date of becoming aware is different from the date of acquisition of change in, interest):  Quantum of total voting shares/units (including voting shares/units underlights/options/warrants/convertible debentures (conversion price known)) held by Sulf Shareholder/Unitholder before and after the transaction:  Immediately before the transaction  Direct Interest  Deemed Interest  Total  o. of voting shares/units held and/or nderlying the ghts/options/warrants/convertible debentures:  s a percentage of total no. of voting  o. of voting shares/units held and/or nderlying the rights/options/warrants/onvertible debentures:  s a percentage of total no. of voting  o. of voting shares/units held and/or nderlying the rights/options/warrants/onvertible debentures:  s a percentage of total no. of voting  O  127,944,250					- ·
Change in, interest):  Quantum of total voting shares/units (including voting shares/units underlights/options/warrants/convertible debentures (conversion price known)) held by Sul Shareholder/Unitholder before and after the transaction:  Immediately before the transaction  Direct Interest  Deemed Interest  Total  o. of voting shares/units held and/or aderlying the phts/options/warrants/convertible debentures:  a a percentage of total no. of voting hares/units held and/or nderlying the rights/options/warrants/onvertible debentures:  Immediately after the transaction  Direct Interest  Deemed Interest  Total  o. of voting shares/units held and/or nderlying the rights/options/warrants/onvertible debentures:  as a percentage of total no. of voting nares/(3):  Circumstances giving rise to deemed interests (if the interest is such):  [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's of interest arises]		05-Mar-2021			
rights/options/warrants/convertible debentures {conversion price known}} held by Sul Shareholder/Unitholder before and after the transaction:  Immediately before the transaction  Direct Interest  Deemed Interest  Total  127,944,250  127,944,250  127,944,250  127,944,250  127,944,250  127,944,250  Direct Interest  Deemed Interest  Total  127,944,250  127,944,250  127,944,250  Direct Interest  Deemed Interest  Total  Tot		• ` ` `	ng aware is differ	ent from the date o	f acquisition of, or a
rights/options/warrants/convertible debentures {conversion price known}} held by Sul Shareholder/Unitholder before and after the transaction:  Immediately before the transaction  Direct Interest  Deemed Interest  Total  127,944,250  127,944,250  127,944,250  127,944,250  127,944,250  127,944,250  Direct Interest  Deemed Interest  Total  127,944,250  127,944,250  127,944,250  Direct Interest  Deemed Interest  Total  Tot					
rights/options/warrants/convertible debentures {conversion price known}} held by Sul Shareholder/Unitholder before and after the transaction:  Immediately before the transaction  Direct Interest  Deemed Interest  Total  127,944,250  127,944,250  127,944,250  127,944,250  127,944,250  127,944,250  Direct Interest  Deemed Interest  Total  127,944,250  127,944,250  127,944,250  Direct Interest  Deemed Interest  Total  Tot					
o. of voting shares/units held and/or inderlying the ghts/options/warrants/convertible debentures:  s a percentage of total no. of voting inderlying the transaction inderlying the transaction inderlying the rights/options/warrants/ indexless the rights/options/		rights/options/warrants/convertible	e debentures (con	version price knowr	
or of voting shares/units field and/or inderlying the ghts/options/warrants/convertible debentures:    Sala percentage of total no. of voting in arres/(i):   Immediately after the transaction   Direct Interest   Deemed Interest   Total in a percentage of total no. of voting shares/units held and/or inderlying the rights/options/warrants/onvertible debentures:   Sala percentage of total no. of voting in a percentage of total no. of voting in ares/(i):   Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's of interest arises]		Immediately before the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  O Direct Interest  Deemed Interest  Total  127,944,250  127,9	nd	erlying the		127,944,250	127,944,250
lo. of voting shares/units held and/or nderlying the rights/options/warrants/onvertible debentures:  Is a percentage of total no. of voting hares/vertical contents and the state of total no. of voting hares/vertical contents are a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's of interest arises]			0	24.99	24.99
Inderlying the rights/options/warrants/onvertible debentures:  As a percentage of total no. of voting hares/table:  Circumstances giving rise to deemed interests (if the interest is such):  [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's of interest arises]		Immediately after the transaction	Direct Interest	Deemed Interest	Total
Circumstances giving rise to deemed interests (if the interest is such):  [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's a interest arises]	nd	erlying the rights/options/warrants/	0	127,944,250	127,944,250
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's of interest arises]			0	25.004	25.004
N/A		[You may attach a chart in item 10 to	`	,	r/Unitholder's deeme
		N/A			
Relationship between the Substantial Shareholders/Unitholders giving notice in this for					
Relationship between the Substantial Shareholders/Unitholders giving notice in this for [You may attach a chart in item 10 to show the relationship between the Substantial		•		9 9	

	N/A	
10.	Attac	chments (if any): 1
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):

The shareholding percentage immediately before the transaction were calculated based on the issued share capital of CSE Global Limited of 511,972,948 shares (excluding 4,094,904 treasury shares). The shareholding percentage immediately after the transaction were calculated based on the issued share capital of CSE Global Limited of 511,699,348 shares (excluding 4,368,504 treasury shares). On 5 March 2021, CSE Global Limited bought back 273,600 shares by way of market acquisition.

## Part IV - Transaction details

	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
N/	A
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
N/	A
Ciı	rcumstance giving rise to the interest or change in interest:
Ac	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
<b>✓</b>	Others (please specify):

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Chia Jiehui
	(b)	Designation (if applicable):
		Managing Director, Investment
	(c)	Name of entity (if applicable):
		Heliconia Capital Management Pte. Ltd.
ran	sactio	on Reference Number (auto-generated):
2 :	2 7	1 3 6 4 4 2 3 3 8 6 2 3