



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

GRANT OF EXTENSION OF TIME TO ANNOUNCE THE COMPANY'S UNAUDITED FINANCIAL STATEMENT FOR THE FULL FINANCIAL YEAR ENDED 31 AUGUST 2016

The Board of Directors (the “**Board**”) of Ezra Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement dated 30 October 2016 by the Company (the “**Announcement**”) in connection with the application to the SGX-ST for extension of time to announce the Group’s unaudited financial statement for the full financial year ended 31 August 2016 (the “**Financial Statement for FY2016**”) and is pleased to announce that the SGX-ST has on 4 November 2016 approved the Company’s application. As a result of the extension, the Company will announce the Financial Statement for FY2016 by 29 November 2016. All capitalised terms not defined in this announcement shall have the meaning ascribed to it in the Announcement.

The approval by the SGX-ST is subject to the following:

- (a) the Company announcing the period of extension granted, the reasons for seeking the extension of time and the conditions as required under Listing Rule 107;
- (b) submission of a written confirmation from the Company that the extension of time does not contravene any laws and regulations governing the Company and the constitution of the Company; and
- (c) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors’ decision which has yet to be announced by the Company.

The reasons for seeking the extension of time were set out in the Announcement.

By Order of the Board

Shannon Ong
Company Secretary
5 November 2016