



PARKWAY LIFE REAL ESTATE INVESTMENT TRUST

(constituted in the Republic of Singapore pursuant to a trust deed dated 12 July 2007 (as amended))

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the holders of units of Parkway Life Real Estate Investment Trust (“**Parkway Life REIT**”, and the holders of units of Parkway Life REIT, “**Unitholders**”) will be held at Gleneagles Hospital, Lecture Theatre, Level 3, 6A Napier Road, Singapore 258500 on Friday, 25 April 2014 at 9.30 a.m., to transact the following business:

AS ORDINARY BUSINESS

1. To receive and adopt the Report of HSBC Institutional Trust Services (Singapore) Limited (the “**Trustee**”), the Statement by Parkway Trust Management Limited (the “**Manager**”) and the Audited Financial Statements of Parkway Life REIT for the financial year ended 31 December 2013 together with the Auditors’ Report thereon. **(Resolution 1)**
2. To re-appoint KPMG LLP as the Independent Auditor of Parkway Life REIT and to hold office until the conclusion of the next Annual General Meeting and to authorise the Manager to fix their remuneration. **(Resolution 2)**

BY ORDER OF THE BOARD

PARKWAY TRUST MANAGEMENT LIMITED

(Company Registration no. 200706697Z)

As manager of Parkway Life Real Estate Investment Trust

Chan Wan Mei
Company Secretary

Singapore
31 March 2014

Notes:

1. A Unitholder entitled to attend and vote at the Annual General Meeting of the Unitholders of Parkway Life REIT is entitled to appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a Unitholder.
2. Where a Unitholder appoints more than one proxy, the appointments shall be invalid unless he specifies the proportion of his unitholding (expressed as a percentage of the whole) to be represented by each proxy.
3. The instrument appointing a proxy (the “**Proxy Form**”) must be deposited at the registered office of the Manager at 80 Robinson Road #02-00 Singapore 068898, not less than 48 hours before the time appointed for the Annual General Meeting.