GOLDEN ENERGY AND RESOURCES LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199508589E

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31 OCTOBER 2017

RHB Securities Singapore Pte. Ltd. (formerly known as DMG & Partners Securities Pte Ltd) (the "Financial Adviser") was the financial adviser to the Company (as defined below) for the acquisition of 66.9998% of the issued and paid-up share capital of PT Golden Energy Mines Tbk. The Financial Adviser has not reviewed this announcement and assumes no responsibility for the contents of this announcement.

The board of directors of Golden Energy and Resources Limited ("**Company**") is pleased to announce, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, that at the extraordinary general meeting ("**EGM**") of the Company held on 31 October 2017, the following resolution as set out in the Notice of EGM dated 9 October 2017 was put to vote by poll at the EGM, and duly passed.

The poll result on the resolution is set out below:

Resolution number and details	**Total number of shares represented by votes for and against the relevant resolution**	**For**		**Against**	
		Number of Shares	**As a percentage of total number of votes for and against the resolution (%)**	**Number of Shares**	**As a percentage of total number of votes for and against the resolution (%)**
Special Resolution					
The Proposed Capital Reduction	2,055,224,212	2,055,224,212	100%	0	0%

Moore Stephens LLP was appointed as the independent scrutineer for the EGM.

No parties were acquired to abstain from voting on the aforesaid resolution at the EGM.

By Order of the Board

Pauline Lee
Company Secretary
31 October 2017